



BOTSWANA TRANSPORT & INFRASTRUCTURE STATISTICS

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STATS BRIEF

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1. INTRODUCTION

This Stats Brief presents a summary of the latest Transport and Infrastructure Statistics for Quarter 2 of 2014, which contains data from the months of April to June. More detailed statistics will be included in the 2014 Transport and Infrastructure Statistics main report which is scheduled for release in September 2015.

This brief consists of four sections, which are as follows;

- Air Transport
- Motor Vehicle Registrations
- Railway Transport
- Water Transport

In the air transport section, there are aircraft and air passenger movements, while the section on Motor Vehicles Registrations contains motor vehicle first registrations and license renewals. Railway Transport section highlights statistics on quantity of goods carried by rail and revenue generated from the conveyance of those goods. Water transport shows movement of vehicles and passengers who use the Pontoon to cross the Zambezi River to and from Zambia, DRC and Angola. The data reported on this quarterly brief is based on calendar year.



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2. EXECUTIVE SUMMARY

2.1 Air Transport

This section deals with aircraft and passenger movements in Quarter 2, 2014 both locally and internationally. The movements are classified into scheduled, non-scheduled and private. Scheduled aircraft movements are those movements which commercial aircrafts operate on a timetable; while non-scheduled refer to commercial aircrafts that operate as and when needed. Private aircrafts movements refer to non-commercial movements, the aircrafts are usually individually owned.

2.1.1 Aircraft Movements

A total of 22,735 aircraft movements were recorded for Q2 2014, of which 77.9 percent of them were domestic movements. In the period under review, domestic aircraft movements increased by 42.9 percent whereas international aircraft movements increased by 20.1 percent when compared to the previous quarter, Q1 2014. There was a total increase of 37.1 percent in aircraft movements in Q2 2014, from 16,580 aircraft movements in Q1 2014. When annualizing total figures, Q2 2014 increased by 3.4 percent when compared to Q2 2013. See **Table 1**.

In this quarter, the bulk of aircraft movements were domestic, making 77.9 percent, while international aircraft movements only accounted for 22.1 percent of total movements. In the scheduled arrivals 73.7 percent of those movements were international, similarly with scheduled departures, international movements constituted 74.3 percent. The trend is adverse in the non-scheduled arrivals and departures, where the bulk of the movements were domestic. See **Table 2 below**.

**Table 1: Aircraft Movements by Quarter and Type of Movement,
Q1 2011 - Q2 2014**

		International	Domestic	Total
Year/Quarter		Number		
2011	Q1	4,136	11,194	15,330
	Q2	5,494	15,966	21,460
	Q3	5,796	19,592	25,388
	Q4	4,538	16,083	20,621
2012	Q1	3,718	11,600	15,318
	Q2	4,638	16,391	21,029
	Q3	5,108	19,318	24,426
	Q4	4,421	14,970	19,391
2013	Q1	4,193	13,533	17,726
	Q2	4,696	17,291	21,987
	Q3	5,399	19,482	24,881
	Q4	4,536	17,233	21,769
2014	Q1	4,193	12,387	16,580
	Q2	5,035	17,700	22,735
		Percent of Total		
2011	Q1	27.0	73.0	100
	Q2	25.6	74.4	100
	Q3	22.8	77.2	100
	Q4	22.0	78.0	100
2012	Q1	24.3	75.7	100
	Q2	22.1	77.9	100
	Q3	20.9	79.1	100
	Q4	22.8	77.2	100
2013	Q1	23.7	76.3	100
	Q2	21.4	78.6	100
	Q3	21.7	78.3	100
	Q4	20.8	79.2	100
2014	Q1	25.3	74.7	100
	Q2	22.1	77.9	100
		Quarter - to - Quarter Change		
2011	Q2	32.8	42.6	40.0
	Q3	5.5	22.7	18.3
	Q4	(21.7)	(17.9)	(18.8)
2012	Q1	(18.1)	(27.9)	(25.7)
	Q2	24.7	41.3	37.3
	Q3	10.1	17.9	16.2
	Q4	(13.4)	(22.5)	(20.6)
2013	Q1	(5.2)	(9.6)	(8.6)
	Q2	12.0	27.8	24.0
	Q3	15.0	12.7	13.2
	Q4	(16.0)	(11.5)	(12.5)
2014	Q1	(7.6)	(28.1)	(23.8)
	Q2	20.1	42.9	37.1

Source: Civil Aviation Authority Botswana

Table 2: Aircraft Movements by Type of flight, Q2 2014

Type of Flight	International	Domestic	Total
<i>Number</i>			
Scheduled Arrival	1,496	535	2,031
Scheduled Departure	1,522	527	2,049
Non Scheduled Arrival	881	8,108	8,989
Non Scheduled Departure	869	8,013	8,882
Private Arrival	139	235	374
Private Departure	128	282	410
Total	5,035	17,700	22,735
<i>Percent of Total</i>			
Scheduled Arrival	29.7	3.0	8.9
Scheduled Departure	30.2	3.0	9.0
Non Scheduled Arrival	17.5	45.8	39.5
Non Scheduled Departure	17.3	45.3	39.1
Private Arrival	2.8	1.3	1.6
Private Departure	2.5	1.6	1.8
Total	100	100	100
<i>Percent of Total</i>			
Scheduled Arrival	73.7	26.3	100
Scheduled Departure	74.3	25.7	100
Non Scheduled Arrival	9.8	90.2	100
Non Scheduled Departure	9.8	90.2	100
Private Arrival	37.2	62.8	100
Private Departure	31.2	68.8	100
Total	22.1	77.9	100

Source: Civil Aviation Authority Botswana

2.1.1.1 Aircraft Movements by Type of Flight

During Q2 2014, 22,735 aircraft movements were recorded and 78.6 percent of these movements were non – scheduled. Scheduled and private movements recorded 17.9 percent and 3.4 percent respectively. Scheduled movements recorded a 0.3 percent decrease in aircraft movements from 4,093 movements in Q1 2014 to 4,080 movements in Q2 2014, while non – scheduled and private movements increased by 50.7 percent and 25.4 percent respectively, in the referenced period. See **Table 3**.

As compared to Q2 2013, Q2 2014 total aircraft movements increased by 3.4 percent from 21,987 movements to 22,735 movements. Despite this increase, scheduled and private movements for Q2 2014 recorded decreases of 2.6 percent and 21.8 percent respectively, in aircraft movements, while non – scheduled movements increased by 6.4 percent during the referenced period. See **Table 3**

Table 3: Aircraft Movements by Quarter and Type of Flight, Q1 2013- Q2 2014

		Flight Type			
		Scheduled	Non-Scheduled	Private	Total
		<i>Number</i>			
2013	Q1	4,286	12,701	739	17,726
	Q2	4,191	16,793	1,003	21,987
	Q3	4,339	19,804	738	24,881
	Q4	4,019	17,090	660	21,769
2014	Q1	4,093	11,862	625	16,580
	Q2	4,080	17,871	784	22,735
		<i>Percent of Total</i>			
2013	Q1	24.2	71.7	4.2	100
	Q2	19.1	76.4	4.6	100
	Q3	17.4	79.6	3.0	100
	Q4	18.5	78.5	3.0	100
2014	Q1	24.7	71.5	3.8	100
	Q2	17.9	78.6	3.4	100

Source: Civil Aviation Authority of Botswana

2.1.1.2 Aircraft Movements by Airport and Month

The busiest airport in Q2 2014 was Maun airport with 61.3 percent of the total aircraft movements, and 35.8 percent of these were recorded during the month of April, whereas the months of May and June contributed 32.9 percent and 31.3 percent of the total aircraft movements respectively. Gaborone followed with 18.4 percent, where the months of April and May recorded 33.3 percent of aircraft movements; Ghanzi recorded the least number of aircraft movements contributing only 0.29 percent. Of which 40.0 percent and 36.9 percent of the aircraft movements were realized in the month of April and June respectively.

Compared to the preceding quarter, Q1 2014, which recorded a general decline in aircraft movements for all the airports, Q2 2014, all the airports recorded an increase in aircraft movements. Gaborone recorded an increase of 7.6 percent while Ghanzi recorded an increase of 44.4 percent.

Compared to Q2 2013, Maun and Kasane airports recorded an increase in aircraft movements of 5.6 percent and 2.7 percent respectively. In Q2 2014, Gaborone, Francistown, Selebi-Phikwe and Ghanzi airports recorded decreases of 0.9, 2.8, 11.3 and 14.5 percent respectively; in aircraft movements. This is shown in **Tables 4**.

In Q2 2014, Gaborone handled mostly international traffic at 72.5 percent, while the other airports handled mostly domestic traffic, Maun (93.8 percent), Francistown (62.8 percent) and Kasane (78.4 percent). See **Table 5**.

Table 4: Aircraft Movements by Airport and Month, Q2 2014

	Month			Total
	April	May	June	
Gaborone	1,389	1,389	1,395	4,173
Maun	4,989	4,588	4,363	13,940
Kasane	1,086	1,279	1,334	3,699
Francistown	226	219	295	740
S/Phikwe	34	45	39	118
Ghanzi	26	15	24	65
Total	7,750	7,535	7,450	22,735
	<i>Percent Total</i>			
Gaborone	17.9	18.4	18.7	18.4
Maun	64.4	60.9	58.6	61.3
Kasane	14.0	17.0	17.9	16.3
Francistown	2.9	2.9	4.0	3.3
S/Phikwe	0.4	0.6	0.5	0.5
Ghanzi	0.3	0.2	0.3	0.3
Total	100	100	100	100
	<i>Percent total</i>			
Gaborone	33.3	33.3	33.4	100
Maun	35.8	32.9	31.3	100
Kasane	29.4	34.6	36.1	100
Francistown	30.5	29.6	39.9	100
S/Phikwe	28.8	38.1	33.1	100
Ghanzi	40.0	23.1	36.9	100
Total	34.1	33.1	32.8	100

Source: Civil Aviation Authority of Botswana

Table 5: Aircraft Movements by Airport and Type of Movement, Q1 2013 - Q2 2014

			Airport						
			Gaborone	Maun	Kasane	Flowm	S/Phikwe	Ghanzi	Total
			Number						
2013	Q1	International	2,646	688	542	185	132	-	4,193
		Domestic	1,482	9,831	1,653	434	69	64	13,533
		Total	4,128	10,519	2,195	619	201	64	17,726
	Q2	International	2,702	793	876	254	71	-	4,696
		Domestic	1,509	12,411	2,726	507	62	76	17,291
		Total	4,211	13,204	3,602	761	133	76	21,987
Q3	International	2,578	1,363	1,111	249	98	-	5,399	
	Domestic	1,483	13,941	3,472	474	34	78	19,482	
	Total	4,061	15,304	4,583	723	132	78	24,881	
Q4	International	2,626	854	771	207	78	-	4,536	
	Domestic	1,320	13,024	2,370	424	41	54	17,233	
	Total	3,946	13,878	3,141	631	119	54	21,769	
2014	Q1	International	2,681	646	626	167	66	7	4,193
		Domestic	1,198	8,963	1,765	378	45	38	12,387
		Total	3,879	9,609	2,381	545	111	45	16,580
	Q2	International	3,027	870	800	275	62	1	5,035
		Domestic	1,146	13,070	2,899	465	56	64	17,700
		Total	4,173	13,940	3,699	740	118	65	22,735
2013	Q1	International	63.1	16.4	12.9	4.4	3.1	-	100
		Domestic	11.0	72.6	12.2	3.2	0.5	0.5	100
		Total	23.3	59.3	12.4	3.5	1.1	0.4	100
	Q2	International	57.5	16.9	18.7	5.4	1.5	-	100
		Domestic	8.7	71.8	15.8	2.9	0.4	0.4	100
		Total	19.2	60.1	16.4	3.5	0.6	0.3	100
Q3	International	47.7	25.2	20.6	4.6	1.8	-	100	
	Domestic	7.6	71.6	17.8	2.4	0.2	0.4	100	
	Total	16.3	61.5	18.4	2.9	0.5	0.3	100	
Q4	International	57.9	18.8	17.0	4.6	1.7	-	100	
	Domestic	7.7	75.6	13.8	2.5	0.2	0.3	100	
	Total	18.1	63.8	14.4	2.9	0.5	0.2	100	
2014	Q1	International	63.9	15.4	14.9	4.0	1.6	0.2	100
		Domestic	9.7	72.4	14.2	3.1	0.4	0.3	100
		Total	23.4	58.0	14.4	3.3	0.7	0.3	100
	Q2	International	60.1	17.3	15.9	5.5	1.2	0.0	100
		Domestic	6.5	73.8	16.4	2.6	0.3	0.4	100
		Total	18.4	61.3	16.3	3.3	0.5	0.3	100

Source: Civil Aviation Authority of Botswana

2.1.2 Air Passenger Movements

In Q2 2014, 195,017 passenger movements were recorded. This was a total increase of 18.9 percent in passenger movements from 164,024 passengers recorded in Q1 2014. Out of the movements realized in Q2 2014, 55.2 percent of them were international and the remaining 44.8 percent were domestic passenger movements.

Compared to the same quarter in 2013, Q2 2014, international movements recorded an increase of 7.1 percent while domestic movements decreased by 4.3 percent. See **Table 6**.

Table 6: Air Passenger Traffic by Quarter and Flight Type, Q1 2011 - Q2 2014

		International	Domestic	Total
<i>Number</i>				
2011	Q1	90,447	74,083	164,530
	Q2	106,507	94,509	201,016
	Q3	113,459	108,299	221,758
	Q4	103,147	98,010	201,157
2012	Q1	87,167	77,018	164,185
	Q2	98,857	94,364	193,221
	Q3	109,466	104,075	213,541
	Q4	104,158	89,872	194,030
2013	Q1	88,220	77,117	165,337
	Q2	100,534	91,329	191,863
	Q3	112,325	114,206	226,531
	Q4	105,359	94,561	199,920
2014	Q1	89,718	74,306	164,024
	Q2	107,633	87,384	195,017
<i>Percent of Total</i>				
2011	Q1	55.0	45.0	100
	Q2	53.0	47.0	100
	Q3	51.2	48.8	100
	Q4	51.3	48.7	100
2012	Q1	53.1	46.9	100
	Q2	51.2	48.8	100
	Q3	51.3	48.7	100
	Q4	53.7	46.3	100
2013	Q1	53.4	46.6	100
	Q2	52.4	47.6	100
	Q3	49.6	50.4	100
	Q4	52.7	47.3	100
2014	Q1	54.7	45.3	100
	Q2	55.2	44.8	100

Source: Civil Aviation Authority of Botswana

2.1.2.1 Air Passenger Traffic by Quarter & Type of Flight

Scheduled passenger movements contributed 75.0 percent of the total movements while non – scheduled and private contributed 23.9 percent and 1.1 percent respectively.

All the flight types recorded an increase in air passenger movements when compared to the previous quarter, Q1 2014; non-scheduled movements increased by 48.8 percent, scheduled movements increased by 12.0 percent and private movements increased by 2.7 percent.

When compared to Q2 2013, all the flight types recorded an increase in air passenger movements. Scheduled movements went up by 0.9 percent, non - scheduled increased by 3.2 percent and private movements recorded an increase of 42.9 percent. See Table 7.

Table 7: Air Passenger Traffic by Quarter and Type of Flight, Q1 2013 - Q2 2014

		Flight Type			
		Scheduled	Non-Scheduled	Private	Total
		Number			
2013	Q1	131,374	32,979	984	165,337
	Q2	144,930	45,143	1,517	191,590
	Q3	159,482	65,113	1,936	226,531
	Q4	149,989	47,811	2,120	199,920
2014	Q1	130,626	31,288	2,110	164,024
	Q2	146,279	46,570	2,168	195,017
		Percent of Total			
2013	Q1	79.5	19.9	0.6	100
	Q2	75.6	23.6	0.8	100
	Q3	70.4	28.7	0.9	100
	Q4	75.0	23.9	1.1	100
2014	Q1	79.6	19.1	1.3	100
	Q2	75.0	23.9	1.1	100
		Quarter -to - Quarter Change			
2013	Q1	(11.0)	(25.9)	(48.3)	(14.8)
	Q2	10.3	36.9	54.2	15.9
	Q3	10.0	44.2	27.6	18.2
	Q4	(6.0)	(26.6)	9.5	(11.7)
2014	Q1	(18.1)	(51.9)	9.0	(27.6)
	Q2	12.0	48.8	2.7	18.9

Source: Civil Aviation Authority of Botswana

Table 8: Air Passenger Traffic by Flight Type and Airport, Q1 2013- Q2 2014

			Airport							
			Gaborone	Maun	Kasane	Francistown	S/Phikwe	Ghanzi	Total	
			Number							
2013	Q1	International	71,430	11,760	2,966	1,906	158	-	88,220	
		Domestic	24,071	33,680	10,414	8,749	97	106	77,117	
		Total	95,501	45,440	13,380	10,655	255	106	165,337	
	Q2	International	73,771	19,393	5,078	2,034	258	-	100,534	
		Domestic	26,098	39,836	15,796	9,210	208	181	91,329	
		Total	99,869	59,229	20,874	11,244	466	181	191,863	
	Q3	International	73,968	24,198	11,791	2,057	311	-	112,325	
		Domestic	28,109	48,406	27,735	9,591	137	228	114,206	
		Total	102,077	72,604	39,526	11,648	448	228	226,531	
	Q4	International	77,369	17,996	7,485	2,166	343	-	105,359	
		Domestic	26,284	43,070	15,891	9,003	189	124	94,561	
		Total	103,653	61,066	23,376	11,169	532	124	199,920	
2014	Q1	International	69,276	12,651	5,779	1,724	263	25	89,718	
		Domestic	23,244	31,142	11,271	8,393	163	93	74,306	
		Total	92,520	43,793	17,050	10,117	426	118	164,024	
	Q2	International	76,599	21,679	6,779	2,315	260	1	107,633	
		Domestic	22,661	39,688	16,863	7,841	227	104	87,384	
		Total	99,260	61,367	23,642	10,156	487	105	195,017	
				Percent of Total						
	2013	Q1	International	81.0	13.3	3.4	2.2	0.2	-	100
			Domestic	31.2	43.7	13.5	11.3	0.1	0.1	100
			Total	57.8	27.5	8.1	6.4	0.2	0.1	100
		Q2	International	73.4	19.3	5.1	2.0	0.3	-	100
			Domestic	28.6	43.6	17.3	10.1	0.2	0.2	100
Total			52.1	30.9	10.9	5.9	0.2	0.1	100	
Q3		International	65.9	21.5	10.5	1.8	0.3	-	100	
		Domestic	24.6	42.4	24.3	8.4	0.1	0.2	100	
		Total	45.1	32.1	17.4	5.1	0.2	0.1	100	
Q4		International	73.4	17.1	7.1	2.1	0.3	-	100	
		Domestic	27.8	45.5	16.8	9.5	0.2	0.1	100	
		Total	51.8	30.5	11.7	5.6	0.3	0.1	100	
2014	Q1	International	77.2	14.1	6.4	1.9	0.3	-	100	
		Domestic	31.3	41.9	15.2	11.3	0.2	0.1	100	
		Total	27.8	45.5	16.8	9.5	0.2	0.1	100	
	Q2	International	71.2	20.1	6.3	2.2	0.2	0.0	100	
		Domestic	25.9	45.4	19.3	9.0	0.3	0.1	100	
		Total	50.9	31.5	12.1	5.2	0.2	0.1	100	

Source: Civil Aviation Authority of Botswana

Table 9: Air Passenger Traffic by Airport, Q1 2013 - Q 2 2014

		Airport						
		Gaborone	Maun	Kasane	Francistown	S/Phikwe	Ghanzi	Total
		<i>Number</i>						
2013	Q1	95,501	45,440	13,380	10,655	255	106	165,337
	Q2	99,869	59,229	20,874	11,244	466	181	191,863
	Q3	102,077	72,604	39,526	11,648	448	228	226,531
	Q4	103,653	61,066	23,376	11,169	532	124	199,920
2014	Q1	92,520	43,793	17,050	10,117	426	118	164,024
	Q2	99,260	61,367	23,642	10,156	487	105	195,017
		<i>Percent of Total</i>						
2013	Q1	57.8	27.5	8.1	6.4	0.2	0.1	100
	Q2	52.1	30.9	10.9	5.9	0.2	0.1	100
	Q3	45.1	32.1	17.4	5.1	0.2	0.1	100
	Q4	51.8	30.5	11.7	5.6	0.3	0.1	100
2014	Q1	56.4	26.7	10.4	6.2	0.3	0.1	100
	Q2	94533.3	58444.8	22516.2	9672.4	463.8	100.0	185730
		<i>Quarter - to - Quarter Percentage Change</i>						
2013	Q1	(10.0)	(23.3)	(21.0)	(5.2)	(28.4)	6.0	(14.8)
	Q2	4.6	30.3	56.0	5.5	82.7	70.8	16.0
	Q3	2.2	22.6	89.4	3.6	(3.9)	26.0	18.1
	Q4	1.5	(15.9)	(40.9)	(4.1)	18.8	(45.6)	(11.7)
2014	Q1	(10.7)	(28.3)	(27.1)	(9.4)	(19.9)	(4.8)	(18.0)
	Q2	7.3	40.1	38.7	0.4	14.3	(11.0)	18.9

Source: Civil Aviation Authority of Botswana

2.1.2.2 Air Passenger Traffic by Airport

Gaborone airport recorded the highest number of passenger movements. It contributed 50.9 percent of all the total air passenger movements. However, this was a decrease of 5.5 percent when compared to its contribution in the previous quarter, Q1 2014. When compared to the same quarter in the previous year Gaborone airport recorded a decrease of 0.6 percent in passenger movements. Ghanzi airport also recorded a decline of 11.0 percent, within the referenced period. When compared to the same quarter of the previous year, Ghanzi airport recorded a 42.0 percent drop in passenger movements. See **Table 8 and 9**

All other airports recorded increases in air passenger movements.

2.2. Motor Vehicle Registration

This section deals with First Registration and Renewal of motor vehicle licenses done in Q2 2014.

2.2.1. Motor Vehicle First Registrations

First registrations, refers to vehicles that are being registered for the first time but not necessarily meaning that they are brand new, these vehicles could have been pre-owned. First registration is a once off operation, for each vehicle, and is then followed by renewals which are done annually with a fee, until the vehicle is no longer in use.

2.2.1.1 Motor Vehicle First Registration by Quarter & Type

A total of 9,800 vehicles were registered in Q2, 2014. This represents a 13.1 percent increase when compared to the previous quarter, Q1 2014. It also shows a 3.2 percent decrease when compared to Q2 of the previous year. See Tables 10 & 11

Throughout the years, passenger vehicles have dominated in all the registrations followed by vans. For the quarter under review passenger cars constitute 71.5 percent of the total first registrations, followed by vans with 11.3 percent. The motor cycles are the type of vehicle with the least number of registrations with 0.6 percent.

Table 10: Motor Vehicle First Registrations by Type of Vehicle, 2001 - Q2 2014

Year/Quarter	Passenger Cars	Vans	Trucks	Buses	Motor Cycles	Tractors	Trailers	Tankers/Horses	Others	Total
2001	7,465	5,492	963	788	137	180	841	37	252	16,155
2002	9,313	7,006	1,136	745	153	218	1,114	80	277	20,042
2003	8,272	5,031	1,170	804	97	170	1,061	162	324	17,091
2004	11,608	4,908	1,146	1,433	109	163	1,023	135	212	20,737
2005	12,905	3,110	1,219	1,298	110	141	960	167	179	20,089
2006	13,073	2,462	1,395	709	104	138	1,123	275	163	19,442
2007	16,538	3,935	2,121	784	164	226	1,457	326	325	25,876
2008	20,037	5,912	3,031	1,031	255	430	1,792	392	533	33,413
2009	19,354	5,831	2,970	1,136	241	801	2,029	396	567	33,325
2010	20,972	4,040	2,581	1,084	249	671	1,825	259	248	31,929
2011	25,204	3,426	2,723	1,058	241	825	1,894	434	239	36,044
2012										
Q1	6,272	974	574	262	71	164	424	94	53	8,888
Q2	7,578	1,060	689	319	48	136	497	117	62	10,506
Q3	8,619	1,066	654	357	43	183	403	84	45	11,454
Q4	9,002	1,060	582	375	57	288	475	97	42	11,978
2013										
Q1	7,479	977	533	327	55	126	326	68	50	9,941
Q2	7,535	870	635	395	62	128	389	65	49	10,128
Q3	7,889	865	531	347	30	207	402	80	44	10,395
Q4	8,219	949	555	350	39	312	651	51	29	11,155
2014										
Q1	5,803	1,352	486	344	63	137	329	56	92	8,662
Q2	7,008	1,110	558	391	63	136	404	67	63	9,800

Source: Department of Road Transport and Safety, Ministry of Transport and Communication

**Table 11: The Proportion of Motor Vehicle First Registrations
by Type of Vehicle, 2001 - Q2 2014**

Year/Quarter	Passenger Cars	Vans	Trucks	Buses	Motor Cycles	Tractors	Trailers	Tankers/ Horses	Others	Total
2001	46.2	34.0	6.0	4.9	0.8	1.1	5.2	0.2	1.6	100
2002	46.5	35.0	5.7	3.7	0.8	1.1	5.6	0.4	1.4	100
2003	48.4	29.4	6.8	4.7	0.6	1.0	6.2	0.9	1.9	100
2004	56.0	23.7	5.5	6.9	0.5	0.8	4.9	0.7	1.0	100
2005	64.2	15.5	6.1	6.5	0.5	0.7	4.8	0.8	0.9	100
2006	67.2	12.7	7.2	3.6	0.5	0.7	5.8	1.4	0.8	100
2007	63.9	15.2	8.2	3.0	0.6	0.9	5.6	1.3	1.3	100
2008	60.0	17.7	9.1	3.1	0.8	1.3	5.4	1.2	1.6	100
2009	58.1	17.5	8.9	3.4	0.7	2.4	6.1	1.2	1.7	100
2010	65.7	12.7	8.1	3.4	0.8	2.1	5.7	0.8	0.8	100
2011	69.9	9.5	7.6	2.9	0.7	2.3	5.3	1.2	0.7	100
2012										
Q1	70.6	11.0	6.5	2.9	0.8	1.8	4.8	1.1	0.6	100
Q2	72.1	10.1	6.6	3.0	0.5	1.3	4.7	1.1	0.6	100
Q3	75.2	9.3	5.7	3.1	0.4	1.6	3.5	0.7	0.4	100
Q4	75.2	8.8	4.9	3.1	0.5	2.4	4.0	0.8	0.4	100
2013										
Q1	75.2	9.8	5.4	3.3	0.6	1.3	3.3	0.7	0.5	100
Q2	74.4	8.6	6.3	3.9	0.6	1.3	3.8	0.6	0.5	100
Q3	0.0	8.3	5.1	3.3	0.3	2.0	3.9	0.8	0.4	100
Q4	73.7	8.5	5.0	3.1	0.3	2.8	5.8	0.5	0.3	100
2014										
Q1	67.0	15.6	5.6	4.0	0.7	1.6	3.8	0.6	1.1	100
Q2	71.5	11.3	5.7	4.0	0.6	1.4	4.1	0.7	0.6	100

Source: Transport & Infrastructure Statistics Unit, Statistics Botswana

2.2.1.2 First Registrations by Station

Gaborone recorded a total of 4,243 which is 43.3 percent of all the first registrations in Q2 2014, followed by Mogoditshane with 2,342 (23.9%). Kang registered only 3 while Gumare registered only 2 first registrations. Letlhakane and Mochudi were the only stations which recorded decreases in first registrations when compared to the previous quarter, Q1 2014. See **Table 12**.

Table 12: New Registration by Station and Body Type Q2,2014

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Tankers & Horses	Others	Total	Q1 2014 Total
Bobonong	1	-	1	-	-	-	-	-	-	-	2	2
Francistown	848	109	49	27	6	4	11	42	4	1	1,101	821
Gaborone	2,794	606	255	179	32	56	68	176	43	34	4,243	4,226
Ghanzi	55	6	2	1	-	-	5	4	-	-	73	47
Gumare	2	-	-	-	-	-	-	-	-	-	2	1
Jwaneng	28	2	-	-	-	-	5	8	-	1	44	38
Kanye	20	3	-	2	-	1	7	5	-	-	38	33
Kasane	30	5	5	-	1	1	3	7	-	-	52	34
Kang	1	-	1	1	-	-	-	-	-	-	3	-
Letlhakane	37	2	-	3	-	-	-	3	-	1	46	59
Lobatse	266	43	21	7	1	-	8	25	7	5	383	335
Mahalapye	58	45	6	-	1	-	2	2	-	1	115	103
Masunga	3	-	-	-	-	-	-	-	-	-	3	3
Maun	197	66	12	7	-	-	-	16	2	1	301	297
Mochudi	42	2	1	3	-	-	2	22	-	5	77	87
Mogoditsane	2,027	9	169	91	7	-	6	28	1	4	2,342	1,929
Molepolole	43	27	2	-	1	-	4	10	-	-	87	37
Palapye	105	7	6	3	-	-	3	21	4	1	150	117
Ramotswa	200	78	19	4	1	-	2	7	5	8	324	115
S/Phikwe	158	47	6	5	-	1	7	18	1	1	244	239
Serowe	73	50	2	6	1	-	3	6	-	-	141	115
Sowa	5	-	1	-	-	-	-	1	-	-	7	5
Shakawe	3	-	-	-	-	-	-	-	-	-	3	2
Tsabong	6	-	-	-	-	-	-	2	-	-	8	7
hukuntsi	-	-	-	-	-	-	-	-	-	-	-	10
Tutume	6	1	2	1	-	-	-	1	-	-	11	
Total	7,008	1,108	560	340	51	63	136	404	67	63	9,800	8,662

Source: Department of Road Transport and Safety, Ministry of Transport & Communications

2.2.1.3 First Registrations by Make

In Q2 2014, Toyota recorded the highest number of registrations with 4,715 (48.1%), as it has been in previous quarters and years. Of the 4,715 Toyota vehicles, 3,739 were passenger cars, which constituted 79.3 percent of all Toyotas registered. 136 Tractors were registered in Q2 2014 and 55.1 percent of the make of total tractors registered were Massey Ferguson. This is shown in Table 13.

Table 13: Motor Vehicle First Registrations by Make and Body Type, Q2, 2014

Make	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor cycles	Tractors	Trailers	Tankers/Horses	Others	Total
Audi	133	-	-	-	-	-	-	-	-	-	133
BMW	342	-	-	-	-	1	-	-	-	-	343
Chevro	51	-	-	-	-	-	-	-	-	-	51
Chrysler	9	-	-	-	-	-	-	-	-	-	9
Daewoo	-	-	-	-	-	-	-	-	-	-	-
Dodge	9	-	-	-	-	-	-	-	-	-	9
Ford	75	136	1	1	-	-	22	-	1	-	236
Hino	-	-	23	-	1	-	-	-	-	-	24
Honda	392	-	-	-	-	9	-	-	-	1	402
Hyundai	16	-	1	1	-	-	-	-	-	-	18
Isuzu	4	101	9	2	2	-	-	-	-	-	118
Iveco	-	2	1	3	2	-	-	-	-	1	9
Jeep	59	-	-	-	-	-	-	-	-	-	59
Kia	48	-	10	-	-	-	-	-	-	-	58
Land Rover	46	11	-	-	-	-	-	-	-	-	57
Mahindra	-	11	-	-	1	-	-	-	-	-	12
MAN	-	-	17	-	1	-	-	-	8	2	28
Massey Ferg	-	-	-	-	-	-	75	-	-	-	75
Mazda	547	10	46	34	-	-	-	-	-	-	637
M/Benz	257	17	30	13	21	-	-	-	4	1	343
Mitsubishi	75	2	8	6	1	-	-	-	-	1	93
Nissan	276	147	109	80	6	-	1	-	8	-	627
Opel	9	1	-	-	-	-	-	-	-	-	10
Peugeot	14	-	-	-	-	-	-	-	-	-	14
Renault	8	2	-	-	-	-	-	-	-	-	10
Scania	-	-	9	-	6	-	-	-	25	-	40
Subaru	43	-	-	-	-	-	-	-	-	-	43
Toyota	3,739	541	228	195	1	-	-	-	-	11	4,715
VW	713	22	1	3	3	-	-	-	-	-	742
Volvo	76	-	2	-	2	-	-	-	6	3	89
Yamaha	-	-	-	-	-	21	-	-	-	-	21
Other	67	107	63	2	4	32	38	404	15	43	775
Total	7,008	1,110	558	340	51	63	136	404	67	63	9,800

Source: Department of Road Transport and Safety

Vehicle makes that fall under the category 'Other' include Daihatsu, Astra, GWM, Jaguar, Lexus, Mini Cooper, Porsche and Tata etc., These makes constituted 7.9 percent of the total first registrations. See **Table 13**.

Table 14: New Registrations by Month and Body Type Q2, 2014

2014

Month	Passenger Cars	LDVs	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Tankers/Horses	Others	Total	2013 Total
January	1,918	351	146	99	6	22	60	103	8	37	2,750	3,086
February	1,916	451	162	108	6	12	45	90	22	34	2,846	3,202
March	1,969	550	178	116	9	29	32	136	26	21	3,066	3,653
Total	5,803	1,352	486	323	21	63	137	329	56	92	8,662	9,941
April	2,194	355	191	134	22	40	47	128	11	18	3,140	3,347
May	2,389	360	192	91	20	14	43	123	22	23	3,277	3,432
June	2,425	395	175	115	9	9	46	153	34	22	3,383	3,349
Total	7,008	1,110	558	340	51	63	136	404	67	63	9,800	10,128

Source: Department of Road Transport and Safety

2.2.1.3 First Registrations by Month, Q1 - Q2, 2014

Quarter 2, 2014 recorded decrease of 3.2 percent when compared to quarter 2, 2013. The month of June recorded the highest number of vehicles compared to April and May accounting for 34.5 percent of all the registration. However, this was a 19.1 percent decrease compared to June of the previous year. **See Table 14**

2.2.2 Motor Vehicle License Renewals

Motor Vehicle License Renewals increased by 12.1 percent in Q2 2014 (91,744), from 81,837 renewals in Q1 2014. In Q2 2014, 91,744 vehicles were renewed which is an increase of 8.6 percent over 84,442 vehicles renewed in the same quarter in 2013. . See **Table 15**

Table 15: Motor Vehicle Renewals by Vehicle Type, 2001 - Q2 2014

Year/Quarter	Passenger Cars	Vans	Trucks	Buses	Motor Cycles	Tractors	Trailers	Tankers/Horses	Others	Total	
2001	45,408	57,273	6,429	5,267	696	2,720	5,713	240	1,125	124,871	
2002	49,742	60,941	6,420	5,761	698	2,648	5,836	623	1,201	133,870	
2003	56,409	65,892	7,003	6,208	707	2,524	6,649	778	1,241	147,411	
2004	61,979	69,547	7,502	6,795	743	2,649	7,160	886	1,378	158,639	
2005	69,151	71,277	7,773	7,615	662	2,497	7,654	954	1,371	168,954	
2006	77,804	72,573	8,533	8,394	646	2,398	7,927	1,053	1,364	180,692	
2007	87,442	73,724	9,416	8,738	624	2,324	8,695	1,242	1,322	193,527	
2008	99,581	76,845	11,073	9,189	703	2,678	9,469	1,413	1,364	212,315	
2009	113,941	81,400	13,240	9,840	801	2,993	10,814	1,604	2,902	237,535	
2010	153,989	91,715	18,652	12,243	1,286	4,162	14,688	2,464	2,303	301,502	
2011	170,827	91,463	19,879	12,325	1,373	4,633	15,611	2,584	2,365	321,060	
2012	191,613	93,585	21,089	12,893	1,413	4,944	16,510	2,893	2,049	346,989	
2013	205,854	93,842	21,790	13,696	1,398	5,108	17,135	2,717	1,996	363,536	
2011	Q1	36,270	20,551	4,457	2,684	322	833	3,130	618	612	69,477
	Q2	38,635	21,664	4,750	2,850	340	695	3,559	619	539	73,651
	Q3	46,467	24,852	5,423	3,322	355	1,233	4,332	676	695	87,355
	Q4	49,455	24,396	5,249	3,469	356	1,872	4,590	671	519	90,577
2012	Q1	39,321	20,603	4,773	2,781	330	902	3,422	694	498	73,324
	Q2	45,001	22,965	5,176	2,973	345	781	3,963	693	545	82,442
	Q3	52,065	24,929	5,676	3,575	374	1,329	4,533	758	533	93,772
	Q4	55,226	25,088	5,464	3,564	364	1,932	4,592	748	473	97,451
2013	Q1	43,026	20,521	4,800	2,923	347	922	3,540	588	562	77,229
	Q2	49,902	23,453	5,635	3,289	383	869	4,102	679	498	88,810
	Q3	54,593	24,666	5,702	3,769	328	1,461	4,488	710	491	96,208
	Q4	58,333	25,202	5,653	3,715	340	1,856	5,005	740	445	101,289
2014	Q1	45,754	21,777	5,080	3,058	350	956	3,742	555	565	81,837
	Q2	52,425	23,556	5,652	3,565	355	835	4,218	659	479	91,744

Source: Department of Road Transport and Safety, Ministry of Transport & Communications

2.2.2.1 Renewals by Registration Month

In the quarter under review, the month of June recorded the highest number of renewals, contributing 34.4 percent of all the renewals. In the same quarter, the months of April and May contributed 32.8 and 32.8 percent respectively. See Table 16

Table 16: Motor Vehicle Renewals by Month and Body Type, 2013 - Q2 2014

		Body Type										Previous Years		
		Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total	2012	2011
		Number												
2013	Jan	13,464	6,248	1,471	830	73	128	394	1,114	189	177	24,088	21,272	19,691
	Feb	14,117	6,852	1,578	832	95	99	289	1,102	185	202	25,351	25,136	22,980
	Mar	15,445	7,421	1,751	967	126	120	239	1,324	214	183	27,790	26,911	26,793
	Q1	43,026	20,521	4,800	2,629	294	347	922	3,540	588	562	77,229	73,319	69,464
	Apr	16,776	7,882	1,949	954	107	141	295	1,354	279	145	29,882	26,359	23,501
	May	17,253	8,157	2,026	1,105	117	143	302	1,374	194	195	30,866	28,668	26,391
	Jun	15,873	7,414	1,660	893	113	99	272	1,374	206	158	28,062	27,411	23,745
	Q2	49,902	23,453	5,635	2,952	337	383	869	4,102	679	498	88,810	82,438	73,637
												2013	2012	
2014	Jan	14,243	6,646	1,548	838	73	107	389	1,204	153	185	25,386	24,088	21,272
	Feb	15,240	7,184	1,713	949	93	125	287	1,185	195	187	27,158	25,351	25,136
	Mar	16,271	7,947	1,819	1,011	94	118	280	1,353	207	193	29,293	27,790	26,911
	Q1	45,754	21,777	5,080	2,798	260	350	956	3,742	555	565	81,837	77,229	73,319
	Apr	17,183	7,658	1,872	1,071	163	141	264	1,351	223	141	30,067	29,882	26,359
	May	17,228	7,774	1,851	1,010	138	116	277	1,334	215	167	30,110	30,866	28,668
	Jun	18,014	8,124	1,929	1,061	122	98	294	1,533	221	171	31,567	28,062	27,411
	Q2	52,425	23,556	5,652	3,142	423	355	835	4,218	659	479	91,744	88,810	82,438
												2013	2012	
		Percent of Total												
2013	Jan	55.9	25.9	6.1	3.4	0.3	0.5	1.6	4.6	0.8	0.7	100		
	Feb	55.7	27.0	6.2	3.3	0.4	0.4	1.1	4.3	0.7	0.8	100		
	Mar	55.6	26.7	6.3	3.5	0.5	0.4	0.9	4.8	0.8	0.7	100		
	Q1	55.7	26.6	6.2	3.4	0.4	0.4	1.2	4.6	0.8	0.7	100		
	Apr	56.1	26.4	6.5	3.2	0.4	0.5	1.0	4.5	0.9	0.5	100		
	May	55.9	26.4	6.6	3.6	0.4	0.5	1.0	4.5	0.6	0.6	100		
	Jun	56.6	26.4	5.9	3.2	0.4	0.4	1.0	4.9	0.7	0.6	100		
	Q2	56.2	26.4	6.3	3.3	0.4	0.4	1.0	4.6	0.8	0.6	100		
2014	Jan	56.1	26.2	6.1	3.3	0.3	0.4	1.5	4.7	0.6	0.7	100.0		
	Feb	56.1	26.5	6.3	3.5	0.3	0.5	1.1	4.4	0.7	0.7	100.0		
	Mar	55.5	27.1	6.2	3.5	0.3	0.4	1.0	4.6	0.7	0.7	100.0		
	Q1	55.9	26.6	6.2	3.4	0.3	0.4	1.2	4.6	0.7	0.7	100.0		
	Apr	57.1	25.5	6.2	3.6	0.5	0.5	0.9	4.5	0.7	0.5	100.0		
	May	57.2	25.8	6.1	3.4	0.5	0.4	0.9	4.4	0.7	0.6	100.0		
	Jun	57.1	25.7	6.1	3.4	0.4	0.3	0.9	4.9	0.7	0.5	100.0		
	Q2	57.1	25.7	6.2	3.4	0.5	0.4	0.9	4.6	0.7	0.5	100.0		

Table 17: Motor Vehicle License Renewals by Station and Body Type, Q2 2014

SOUTHERN DISTRICT											
Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Digawana	20	11	4	1	-	-	-	-	-	-	36
Gaborone	21,109	7,258	2,022	1,370	148	238	213	1,598	301	254	34,511
Goodhope	164	89	9	5	1	-	13	14	-	-	295
Jwaneng	1,019	633	102	75	17	3	28	61	5	6	1,949
Kanye	1,159	741	120	69	11	3	41	76	7	4	2,231
Khakhea	-	-	-	-	-	-	-	-	-	-	-
Lobatse	1,759	648	283	116	18	8	50	175	34	21	3,112
Mabule	-	-	-	-	-	-	-	-	-	-	-
Mabutsane	10	20	-	-	-	-	-	-	-	-	30
Mmathethe	16	14	1	-	-	-	1	-	-	-	32
Moshupa	98	55	9	5	-	1	4	2	-	-	174
Pitsane	-	-	-	-	-	-	-	-	-	-	-
Total	25,354	9,469	2,550	1,641	195	253	350	1,926	347	285	42,370

KGATLENG DISTRICT											
Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Bokaa	41	22	3	5	-	-	1	1	-	-	73
Mochudi	1,255	823	142	76	5	3	63	134	8	14	2,523
Oodi	47	21	4	3	-	-	-	1	-	-	76
Sikwane	38	26	8	1	-	-	-	1	-	-	74
Total	1,381	892	157	85	5	3	64	137	8	14	2,746

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

Table 18: Motor Vehicle License Renewals by Station and Body Type, Q2 2014

KWENENG DISTRICT

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Molepolole	1,499	912	120	83	12	1	48	95	6	4	2,780
Gabane	154	75	15	23	1	1	2	5	-	-	276
Kopong	51	20	10	5	1	-	-	2	-	-	89
Lentsweletau	-	-	-	-	-	-	-	-	-	-	-
Lethakeng	70	84	5	1	-	-	6	-	-	-	166
Metsimotlhabe	150	55	17	6	-	1	4	3	-	1	237
Mmankodi	30	19	2	5	1	-	-	1	-	-	58
Mogoditshane	4,355	735	444	290	21	5	18	134	20	26	6,048
Motokwe	-	-	-	-	-	-	-	-	-	-	-
Sojwe	-	-	-	-	-	-	-	-	-	-	-
Thamaga	204	95	17	14	-	2	1	7	-	1	341
Thebephatshwa	143	54	5	2	-	-	-	-	-	-	204
Total	6,656	2,049	635	429	36	10	79	247	26	32	10,199

SOUTH EAST DISTRICT

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Ramotswa	1,076	500	115	58	7	4	24	80	16	18	1,898
Otse	-	-	-	-	-	-	-	-	-	-	-
Taung	98	44	8	5	-	1	-	2	2	-	160
Tlokeng	27	11	3	3	-	-	-	1	-	-	45
Total	1,201	555	126	66	7	5	24	83	18	18	2,103

CHOBE DISTRICT

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Kasane	600	350	85	43	3	5	18	92	13	6	1,215
Chobe	9	2	1	-	-	-	-	-	-	-	12
Kavimba	-	-	-	-	-	-	-	-	-	-	-
Panda	10	6	1	-	-	-	2	1	-	-	20
Total	619	358	87	43	3	5	20	93	13	6	1,247

GHANZI DISTRICT

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Ghanzi	604	559	77	19	4	5	21	89	11	2	1,391
Charleshire	33	26	1	-	-	-	-	-	-	-	60
Kalkfontein	11	17	-	-	-	-	-	-	-	-	28
Ncojane	-	-	-	-	-	-	-	-	-	-	-
Total	648	602	78	19	4	5	21	89	11	2	1,479

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

Table 19: Motor Vehicle License Renewals by Station and Body Type, Q2 2014**NORTH EAST DISTRICT**

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Francistown	5,087	2,181	691	253	64	25	55	529	130	47	9,062
Maitengwe	-	-	-	-	-	-	-	-	-	-	-
Makaleng	43	22	4	1	-	-	1	-	-	-	71
Masunga	322	189	30	21	3	1	5	19	3	2	595
Mathangwane	30	26	3	-	-	-	-	3	-	-	62
Matsiloje	6	1	1	-	-	-	-	-	-	-	8
Nkange	-	-	-	-	-	-	-	-	-	-	-
Ramokgwebana	13	7	2	-	-	-	-	-	-	-	22
Sebina	57	44	6	1	-	-	3	4	-	-	115
Tshesebe	29	22	2	3	-	-	-	1	-	-	57
Tutume	389	356	54	15	1	-	5	22	1	1	844
Nata	90	57	10	1	-	-	-	6	-	-	164
Total	6,066	2,905	803	295	68	26	69	584	134	50	11,000

KGALAGADI DISTRICT

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Hukuntsi	61	91	2	-	-	1	3	2	-	2	162
Kang	105	97	10	7	-	-	3	10	-	2	234
Lehututu	-	-	-	-	-	-	-	-	-	-	-
Middlepits	-	-	-	-	-	-	-	-	-	-	-
Tsabong	270	352	26	15	-	1	4	24	4	2	698
Werda	-	-	-	-	-	-	-	-	-	-	-
Total	436	540	38	22	-	2	10	36	4	6	1,094

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

Table 20: Motor Vehicle License Renewals by Station and Body Type, Q2 2014**CENTRAL DISTRICT**

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Bobonong	365	344	33	23	2	2	15	38	-	1	823
Kalamare	-	-	-	-	-	-	-	-	-	-	-
Lecheng	1	2	1	-	-	-	-	-	-	-	4
Lerala	-	-	-	-	-	-	-	-	-	-	-
Letlhakane	1,243	744	122	85	15	8	13	82	5	6	2,323
Machaneng	41	26	4	1	-	-	3	1	-	-	76
Mahalapye	1,175	753	151	66	11	5	43	81	4	5	2,294
Moeng	3	8	-	-	-	-	1	-	-	-	12
Mookane	-	-	-	-	-	-	-	-	-	-	-
Orapa	-	-	-	-	-	-	-	-	-	-	-
Palapye	1,386	770	207	68	22	7	24	161	34	20	2,699
Pilikwe	-	-	-	-	-	-	-	-	-	-	-
Rakops	36	34	1	1	-	-	-	1	-	-	73
Ramokgonami	21	15	2	-	-	-	-	1	-	-	39
S/Phikwe	2,073	1,055	263	135	24	7	37	253	26	15	3,888
Serowe	1,105	840	144	66	11	3	29	97	4	7	2,306
Shashe	-	-	-	-	-	-	-	-	-	-	-
Shoshong	5	5	-	-	-	-	-	-	-	-	10
Tonota	197	141	22	6	-	-	4	11	-	-	381
Tumasera	12	9	2	-	-	-	-	-	-	-	23
Total	7,663	4,746	952	451	85	32	169	726	73	54	14,951

NORTH WEST DISTRICT

Station	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others	Total
Etsha	-	-	-	-	-	-	-	-	-	-	-
Gumare	206	167	15	8	-	-	3	12	-	-	411
Gweta	-	-	-	-	-	-	-	-	-	-	-
Maun	1,874	1,080	178	65	16	14	24	256	23	16	3,546
Sehithwa	18	11	1	-	-	-	-	-	-	-	30
Shakawe	144	73	13	8	1	-	1	9	-	1	250
Sowa	159	109	14	10	3	-	1	17	2	-	315
Total	2,401	1,440	221	91	20	14	29	294	25	17	4,552
Grand Total	52,425	-	5,652	-	423	355	835	4,218	659	479	91,744

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

2.2.2.3 Renewals by Make

Toyota continues to dominate the vehicle market. This has always been the case, given that it dominates also in the first registrations. In Q2 2014, Toyota constituted 48.0 percent while tractors constituted 0.9 percent of all the renewals. Massey Ferguson contributed 52.4 percent of all the tractors. See **Table 21**

Table 21: Motor Vehicle Renewals by Make and Body Type, Q2 2014

Make	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor cycles	Tractors	Trailers	Tankers/Horses	Others	Total
Audi	1,013	-	-	-	-	-	-	-	-	-	1,013
BMW	2,268	1	-	-	-	-	-	-	-	-	2,269
Chevrolet	384	230	2	4	-	-	-	-	-	-	620
Chrysler	104	1	-	2	-	-	-	-	-	-	107
Daewoo	55	-	-	-	-	-	-	-	-	-	55
Dodge	101	9	1	-	-	-	-	-	-	-	111
Ford	1,024	1,680	16	15	2	-	140	-	1	1	2,879
Hino	-	1	187	4	14	-	-	1	11	1	219
Honda	2,143	2	-	-	-	91	-	-	-	-	2,236
Hyundai	813	85	51	5	1	-	-	2	-	-	957
Isuzu	80	2,432	147	19	15	-	-	-	10	2	2,705
Iveco	-	6	24	14	10	-	-	-	5	-	59
Jeep	386	7	-	-	-	-	-	-	-	-	393
Kia	481	72	75	2	1	-	-	-	-	-	631
Land Rover	626	364	1	1	-	-	-	-	-	-	992
Mahindra	9	139	4	-	1	-	6	-	-	1	160
MAN	-	-	73	-	14	-	2	-	53	-	142
Massey Ferguson	-	-	-	-	-	-	438	-	-	3	441
Mazda	3,641	1,215	270	311	4	-	-	-	-	-	5,441
M/Benz	2,111	52	318	86	113	-	9	-	75	-	2,764
Mitsubishi	1,386	214	137	41	16	-	-	-	3	4	1,801
Nissan	3,038	3,127	966	281	45	-	7	-	33	2	7,499
Opel	595	277	-	2	-	-	-	-	-	9	883
Peugeot	168	11	-	9	-	-	-	-	-	-	188
Renault	157	5	2	-	-	-	-	-	5	-	169
Scania	-	-	95	-	53	-	-	-	214	-	362
Subaru	335	1	-	-	-	-	-	-	-	1	337
Toyota	26,216	12,812	2,777	2,222	48	-	-	-	6	-	44,081
VW	669	173	4	97	26	-	-	-	-	20	989
Volvo	-	-	44	-	23	-	5	-	83	5	160
Yamaha	-	-	-	-	-	107	-	-	-	16	123
Other	4,622	640	458	27	37	157	228	4,215	160	414	10,958
Total	52,425	23,556	5,652	3,142	423	355	835	4,218	659	479	91,744

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

2.3. Rail Transport

Rail Transport deals with goods transported by rail and the revenue generated from the conveyance of those goods.

2.3.1. Goods Traffic

Total Traffic is derived from adding Botswana Total to Transit Traffic (Transit traffic are goods that pass through Botswana to other countries). Botswana Total is total imports plus Botswana Origin (Botswana Origin is total imports plus local traffic). Total imports are goods transported into Botswana, total exports are goods transported to outside Botswana, local traffic is goods transported within Botswana.

Total imports have dominated during the past 10 years (2004 – 2013) when compared to total exports, local traffic and transit traffic. On quarterly bases, looking at Q1 2011 to Q1 2014, the data follows the same trend but only change in Q2 2014, where total exports dominated and contributed 39.4 percent of total traffic while total exports contributed 39.2 percent of total traffic.

Compared to the same quarter of the previous year, Q2 2013, total traffic declined by 5.8 percent and when compared to the previous quarter, Q1 2014, a 3.9 percent increase was recorded. See **Table 22**

Table 22: Rail Goods Traffic by Direction (Net tonnes), 2002 - Q2 2014

Year/ Quarter	Imports			Exports								
	From North	From South	Total Imports	To North	To South	Total Exports	Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic	
2002	144,380	765,830	910,210	134,995	370,710	505,705	372,365	878,070	1,788,280	291,921	2,080,201	
2003	127,873	836,992	964,865	106,684	328,433	435,117	356,616	791,733	1,756,598	239,231	1,995,829	
2004	118,191	891,812	1,010,003	101,943	383,076	485,019	345,826	830,845	1,840,848	133,249	1,974,097	
2005	108,123	687,578	795,701	113,960	456,377	570,337	323,942	894,279	1,689,980	107,071	1,797,051	
2006	100,807	644,469	745,276	123,824	386,688	510,512	343,026	853,538	1,598,814	113,793	1,712,607	
2007	113,883	758,577	872,460	77,435	456,327	533,762	342,761	876,523	1,748,983	1,677	1,750,660	
2008	74,742	768,265	843,007	48,618	483,322	531,940	336,942	868,882	1,711,889	47,610	1,759,499	
2009	60,670	1,010,605	1,071,275	25,594	494,325	519,919	292,981	822,900	1,894,175	33,276	1,927,451	
2010	62,639	1,002,555	1,065,194	69,247	467,737	536,984	304,633	841,617	1,906,811	104,000	2,010,811	
2011	76,754	1,047,444	1,124,198	94,665	457,907	552,572	318,998	871,569	1,995,767	39,044	2,034,811	
2012	53,753	960,040	1,013,793	106,189	456,579	562,768	345,451	908,219	1,922,012	62,884	1,984,896	
2013	28,060	840,037	868,097	107,763	490,021	597,785	310,277	908,061	1,776,158	107,000	1,883,158	
2011	Q1	17,851	269,503	287,354	16,770	121,444	138,214	90,471	228,684	516,036	10,000	526,036
	Q2	14,483	276,390	290,873	16,198	111,119	127,317	81,625	208,941	499,814	7,000	506,814
	Q3	22,927	274,000	296,927	37,135	105,195	142,330	67,212	209,542	506,470	-1,044	511,514
	Q4	21,493	227,551	249,044	24,562	120,149	144,711	79,692	224,403	473,447	17,000	490,447
2012	Q1	16,069	225,092	241,161	32,094	98,360	130,454	89,576	220,030	461,191	29,000	490,191
	Q2	10,570	257,367	267,937	29,686	106,831	136,517	70,648	207,165	475,102	11,000	486,102
	Q3	7,412	250,174	257,586	22,828	137,403	160,231	89,268	249,499	507,085	18,000	525,085
	Q4	19,702	227,407	247,109	21,581	113,985	135,566	95,959	231,525	478,634	4,884	483,518
2013	Q1	12,905	202,174	215,080	22,362	122,047	144,409	90,969	235,378	450,457	19,000	469,457
	Q2	10,642	197,475	208,117	26,003	126,246	152,249	87,020	239,268	447,385	39,000	486,385
	Q3	4,332	225,080	229,412	33,957	118,933	152,891	73,148	226,038	455,450	27,000	482,450
	Q4	181	215,307	215,488	25,442	122,795	148,237	59,140	207,377	422,865	22,000	444,865
2014	Q1	753	182,071	182,824	28,972	136,534	165,506	59,778	225,284	408,108	33,000	441,108
	Q2	3,972	175,808	179,780	28,775	151,927	180,702	70,743	251,445	431,225	27,005	458,230

Source: Botswana Railways, Ministry of Transport and Communication

For Q2 2014, total traffic fluctuated from one month to another. There was a 10.4 decline in total traffic from 157,313 net tonnes recorded in January to 140,968 recorded in February. The month of March recorded an increase of 13.5 percent. Compared to the previous quarter, Q1 2014, Total Traffic declined from one month to the other. From January to February Total Traffic decreased by 10.3 percent and for the month of March, Total Traffic declined by 3.9 percent compared to February. Even though the month of May did not record any Imports from North, this quarter recorded more imports from North when compared to the previous quarter, Q1 2014. See **Table 23**

Table 23: Rail Goods Traffic by Direction (Net tonnes), 2002 - Q2 2014

		Imports			Exports							
		From North	From South	Total Imports	To North	To South	Total Exports	Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic
2014	Jan	67	71,524	71,591	6,134	51,892	58,026	21,811	79,837	151,428	8,000	159,428
	Feb	456	61,065	61,521	9,111	41,551	50,663	22,438	73,101	134,621	9,000	143,621
	Mar	230	49,482	49,712	13,727	43,091	56,818	15,529	72,347	122,059	16,000	138,059
	Q1	753	182,071	182,824	28,972	136,534	165,507	59,778	225,285	408,108	33,000	441,108
	April	1,115	54,556	55,671	8,810	53,399	62,209	22,433	84,642	140,313	17,000	157,313
	May	-	51,794	51,794	11,783	53,718	65,501	23,668	89,169	140,963	5	140,968
	June	2,857	69,458	72,315	8,182	44,810	52,992	24,642	77,634	149,949	10,000	159,949
	Q2	3,972	175,808	179,780	28,775	151,927	180,702	70,743	251,445	431,225	27,005	458,230

Source: Botswana Railways, Ministry of Transport and Communication

2.3.2 Revenue

Revenue has been increasing from one year to another with the exception of the year 2007, this was due to a decline in Transit traffic goods, and they went down by 98.5 percent compared to 2006 hence the decline in revenue. Imports, Exports, Local Traffic and Transit Traffic do not follow a trend; each has fluctuated over the years with Transit Traffic recording the lowest Revenue each time.

Q2 2014 recorded a 7.6 percent increase in revenue compared to Q1 2014. Compared to the same quarter of the previous year, Q2 2014 recorded an increase of 4.9 percent. See **Table 24**.

Table 24: Revenue from Goods Traffic ('000 Pula), 2002 - Q2 2014

Year/ Quarter	Imports			Exports			Total					
	From North	From South	Total Imports	To North	To South	Total Exports	Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic	
2002	5,494	28,036	33,530	8,739	34,826	43,565	27,736	71,301	104,831	16,974	121,805	
2003	6,075	38,088	44,163	6,841	30,323	37,164	21,401	58,565	102,728	17,170	119,898	
2004	6,117	44,509	50,626	7,149	36,245	43,394	19,678	63,072	113,698	5,139	118,837	
2005	6,269	40,125	46,394	8,818	48,230	57,048	26,628	83,676	130,070	16,719	146,789	
2006	6,363	39,952	46,315	10,109	56,838	66,947	36,815	103,762	150,077	14,354	164,431	
2007	6,971	19,329	26,300	6,858	59,782	66,640	39,896	106,536	132,836	179	133,015	
2008	4,891	68,517	73,408	4,568	69,181	73,749	35,624	109,373	182,781	22,351	205,132	
2009	3,472	99,185	102,657	3,708	71,576	75,284	29,535	104,819	207,476	3,814	211,290	
2010	3,507	99,093	102,600	8,815	72,358	81,173	38,106	119,279	221,879	11,403	233,282	
2011	5,640	104,980	110,620	12,741	81,400	94,141	45,166	139,307	249,927	5,486	255,413	
2012	3,939	115,705	119,644	15,859	102,133	117,992	47,117	165,172	284,816	8,320	293,136	
2013	2,460	117,333	119,793	17,822	106,419	124,241	47,312	171,554	291,346	21,641	312,987	
2010	Q1	912	25,133	26,045	2,517	17,432	19,949	8,292	28,241	54,286	1,230	55,516
	Q2	792	22,985	23,777	1,658	16,663	18,321	9,508	27,829	51,606	2,711	54,317
	Q3	833	27,009	27,842	2,558	21,152	23,710	10,112	33,822	61,664	5,480	67,144
	Q4	970	23,966	24,936	2,082	17,111	19,193	10,194	29,387	54,323	1,979	56,302
2011	Q1	1,032	23,315	24,347	2,208	19,424	21,632	11,973	33,605	57,952	1,489	59,441
	Q2	1,034	28,143	29,177	2,113	20,184	22,297	11,481	33,778	62,955	1,059	64,014
	Q3	1,982	27,891	29,873	5,053	20,340	25,393	11,689	37,082	66,955	834	67,789
	Q4	1,592	25,631	27,223	3,367	21,452	24,819	10,023	34,842	62,065	2,104	64,169
2012	Q1	1,079	26,598	27,677	4,412	30,810	35,222	11,404	46,626	74,303	3,033	77,336
	Q2	955	32,286	33,241	4,586	20,433	25,019	10,486	35,505	68,746	1,748	70,494
	Q3	611	28,414	29,025	3,524	27,663	31,187	13,120	44,307	73,332	2,784	76,116
	Q4	1,294	28,407	29,701	3,337	23,227	26,564	12,170	38,734	68,435	755	69,190
2013	Q1	1,045	28,337	29,382	3,462	25,347	28,809	13,242	42,051	71,432	3,223	74,655
	Q2	986	26,011	26,997	4,372	27,495	31,867	13,310	45,177	72,174	6,315	78,489
	Q3	400	33,292	33,692	5,784	26,470	32,254	11,346	43,600	77,292	5,612	82,904
	Q4	29	29,693	29,722	4,205	27,107	31,312	9,414	40,726	70,448	6,491	76,939
2014	Q1	100	26,238	26,338	4,926	28,588	33,514	9,178	42,692	69,030	7,424	76,454
	Q2	391	29,329	29,720	4,969	29,616	34,585	11,393	45,978	75,698	6,604	82,302

Source: Botswana Railways, Ministry of Transport and Communication

The month of April contributed 37.5 percent of the total revenue generated during this quarter, Q2 2014. Total Revenue then declined by 21.3 percent during the month of May and increased by 11.4 percent in June. See **Table 25**

Table 25: Revenue from Goods Traffic ('000 Pula) by Month

		Imports			Exports							
		From North	From South	Total Imports	To North	To South	Total Exports	Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic
2014	Jan	11	9,820	9,831	1,031	10,476	11,507	3,223	14,730	24,561	2,447	27,008
	Feb	60	8,316	8,376	1,551	8,849	10,400	3,379	13,779	22,155	1,775	23,930
	Mar	29	8,102	8,131	2,344	9,263	11,607	2,576	14,183	22,314	3,202	25,516
	Q1	100	26,238	26,338	4,926	28,588	33,514	9,178	42,692	69,030	7,424	76,454
	Apr	154	12,010	12,164	1,554	10,378	11,932	3,617	15,549	27,713	3,178	30,891
	May	-	7,538	7,538	2,069	9,258	11,327	4,011	15,338	22,876	1,442	24,318
	June	237	9,781	10,018	1,346	9,980	11,326	3,765	15,091	25,109	1,984	27,093
	Q2	391	29,329	29,720	4,969	29,616	34,585	11,393	45,978	75,698	6,604	82,302

Source: Botswana Railways

2.4 Water Transport

Kazungula Ferry provides a gateway to countries in the north mainly Angola, Democratic Republic of Congo (DRC), Zambia and Zimbabwe. The ferry is used to move both goods and passengers. Data for the Mohembo pontoon is not available. Movement of people there is not recorded because it is mainly local travels; people cross the Okavango River from one point to another within Botswana.

2.4.1 Kazungula Pontoon Passengers

Movement of people for Q2, 2014 increased by 12.5 percent from 99,799 people recorded in the previous quarter, Q1 2014 to 112,231 in Q2 2014. There was an increase for both foreign and domestic passengers. Eighty Four (84) percent of Pontoon users were foreigners while 16 percent were Botswana citizens. A total of 94,315 foreigners used the Pontoon where 49.2 percent of them used it to get into the country and 50.8 percent used it to depart from the country in Q2, 2014. The month of April 2014 recorded the highest number of Pontoon passengers, registering 37.4 percent of the total Pontoon users. The month of May and June contributed 34.9 and 27.7 percent simultaneously. Compared to the same quarter of the previous year, there was an increase of 5.2 percent in total Pontoon passengers. See **Table 26**

Table 26: Kazungula Pontoon Passengers by Month and Nationality, Q1, 2013-Q2, 2014

		Foreigners			Botswana			Grand Total
		Arrivals	Departures	Total	Arrivals	Departures	Total	
<i>Number</i>								
2013	Q1	39,662	37,061	76,723	5,006	4,311	9,317	86,040
	Q2	46,349	47,466	93,815	6,406	6,456	12,862	106,677
	Q3	53,309	55,371	108,680	7,467	7,595	15,062	123,742
	Q4	51,503	54,673	106,176	7,750	8,031	15,781	121,957
		190,823	194,571	385,394	26,629	26,393	53,022	438,416
2014	Jan	15,607	14,589	30,196	1,865	1,731	3,596	33,792
	Feb	13,764	13,836	27,600	1,950	1,927	3,877	31,477
	Mar	14,856	15,163	30,019	2,269	2,242	4,511	34,530
	Q1	44,227	43,588	87,815	6,084	5,900	11,984	99,799
2014	April	17,456	17,791	35,247	3,372	3,398	6,770	42,017
	May	15,676	17,002	32,678	3,224	3,211	6,435	39,113
	June	13,297	13,093	26,390	2,303	2,408	4,711	31,101
	Q2	46,429	47,886	94,315	8,899	9,017	17,916	112,231

Source: Kazungula Immigration Office

2.4.2 Kazungula Pontoon Transportation of Vehicles

The number of vehicles transported using the Kazungula Pontoon is shown in **Table 27**. On average, the Pontoon transports 40 vehicles of all sizes in a day.

A total of 4,425 vehicles were transported into Botswana while 8,421 vehicles were transported outside the country in Q2, 2014. This presents a 3.0 percent increase when compared to the previous quarter, Q1 2014. When compared to Q2 2013, the current quarter under review shows a 16.3 percent decrease in vehicles transported by the Pontoon.

Table 27 : Kazungula Pontoon Transportation of vehicles by Month ,2013 Q1-2014 Q2

	Vehicles In	Vehicles Out	Total
Q1	5,780	6,020	11,800
Q2	7,585	7,758	15,343
Q3	7,840	8,459	16,299
Q4	4,706	7,010	11,716
Jan	2,130	2,955	5,085
Feb	200	2,750	2,950
Mar	1,898	2,544	4,442
Q1	4,228	8,249	12,477
Apr	1,590	2,680	4,270
May	1,420	2,711	4,131
June	1,415	3,030	4,445
Q2	4,425	8,421	12,846
Percentage of Total			
Q1	49	51	100
Q2	49.4	50.6	100
Q3	48.1	51.9	100
Q4	40.2	59.8	100
Jan	41.9	58.1	100
Feb	6.8	93.2	100
Mar	42.7	57.3	100
Q1	33.9	66.1	100
Apr	37.2	62.8	100
May	34.4	65.6	100
June	31.8	68.2	100
Q2	34.4	65.6	100