



TRANSPORT & INFRASTRUCTURE STATS BRIEF Quarter 3, 2020



STATISTICS BOTSWANA

Published by

STATISTICS BOTSWANA
Private Bag 0024, Gaborone
Tel: 3671300 Fax: 3952201
E-mail: info@statsbots.org.bw
Website: www.statsbots.org.bw

March 2021

Copyright © Statistics Botswana 2021





TRANSPORT & INFRASTRUCTURE
STATS BRIEF Quarter 3, 2020

1. INTRODUCTION

This Stats Brief presents a summary of the latest Transport and Infrastructure Statistics for Quarter 3, 2020. It covers statistics relating to Air Transport, Motor Vehicle Registrations, Railway and Water Transport.

Air Transport section deals with aircraft and air passenger movements while the section on Motor Vehicle Registrations comprises of motor vehicle first registrations and license renewals. Railway Transport covers statistics on quantity of goods carried by rail and revenue generated from the conveyance of the said goods. Water transport shows the movement of vehicles and passengers across the Zambezi River through the Pontoon to and from Zambia, Angola and the Democratic Republic of Congo.

In Q3 2020, aircraft movements stood at 2,664, showing an increase of 91.9 percent from 1,388 recorded in the previous quarter.

The quarter also realized an increase of 21.4 percent in the volume of goods transported through rail. A total of P66.8 million in revenue was generated from the process, resulting in an increase of 20.5 percent from P55.4 million generated in the previous quarter.

Pontoon Passengers increased from 6,830 in Q2 2020 to 10,862 in Q3 2020, registering an increase of 59.0 percent. Vehicles transported by the Pontoon increased in Q3 2020 by 42.5 percent from 7,026 in Q2 2020 to 10,013.

In Q3 2020, 11,818 motor vehicles were registered for the first time while only 5,281 were registered in the previous quarter. Out of this total, 80.1 percent were used vehicles, 19.9 percent were new, while 0.1 percent were rebuilt. Sixty nine point four percent (69.4) of the firstly registered motor vehicles were imported from Japan while 19.9 percent were from South Africa.

For more information and further enquiries, contact the Directorate of Stakeholder Relations on +267 367 1300. This publication, and all other Statistics Botswana outputs/publications are available on the website at (<http://www.statsbots.org.bw>) and at the Statistics Botswana Information Resource Centre (Head-Office, Gaborone).

Statistics Botswana acknowledges and extends gratitude to the various Government departments and/or organisations that provided information for this publication.



Dr. Burton S. Mguni
Statistician General
March 2021

2. Air Transport

Air transport section deals with the movement of aircrafts and air passengers both locally and internationally. International movements herein refers to movements made by aircrafts and passengers to destinations outside Botswana, whilst domestic movements accounts for travels made within Botswana. The movements are further categorized into scheduled, non-scheduled and private. Scheduled aircraft movements refer to commercial airlines operating on a time table while non-scheduled aircraft movements refer to commercial aircrafts which operate as and when needed. Private aircraft movements refer to non-commercial individual aircrafts. Scenic aircraft movements refer to airlines that focus on wildlife and surrounding natures.

2.1 Aircraft Movements.

A total of 2,664 aircraft movements were recorded in Q3 2020, which was a 91.9 percent increase from aircraft movements recorded in Q2 2020. Domestic movements constituted 86.0 percent of total aircraft movements while 14.0 percent were international. See **Table 1** and **Figure 1**.

Figure 1: International and Domestic Aircraft Movements by Quarter, 2018 – Q3 2020

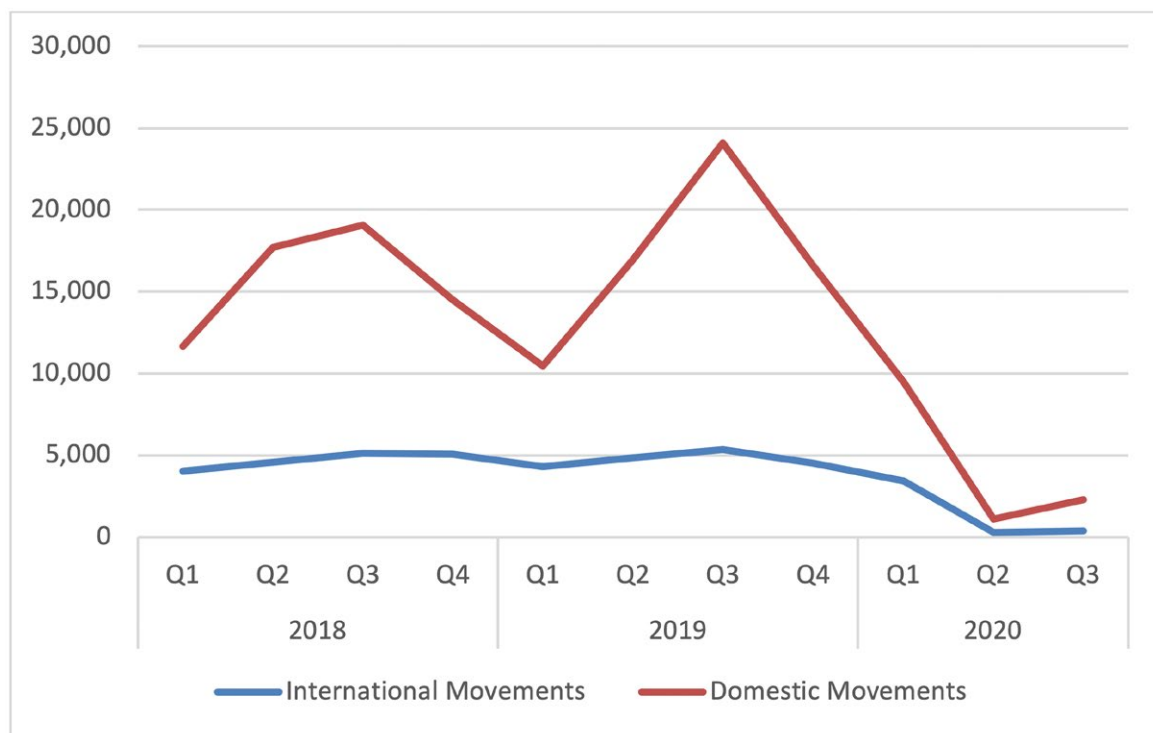


Table 1: Aircraft Movements by Quarter and Type of Movement 2015 - Q3 2020

		Type of Movement		
Year/ Quarter		International Movements	Domestic Movements	Total
<i>Number</i>				
2015		19,267	55,205	74,472
2016		19,473	57,606	77,079
2017	Q1	3,985	10,839	14,824
	Q2	4,867	16,819	21,686
	Q3	5,214	18,391	23,605
	Q4	4,449	15,039	19,488
2018	Q1	4,056	11,640	15,696
	Q2	4,557	17,716	22,273
	Q3	5,109	19,068	24,177
	Q4	5,041	14,506	19,547
2019	Q1	4,312	10,483	14,795
	Q2	4,827	16,949	21,776
	Q3	5,345	24,085	29,430
	Q4	4,521	16,602	21,123
2020	Q1	3,409	9,496	12,905
	Q2	267	1,121	1,388
	Q3	374	2,290	2,664
<i>Percent of Total</i>				
2017	Q1	26.9	73.1	100
	Q2	22.4	77.6	100
	Q3	22.1	77.9	100
	Q4	22.8	77.2	100
2018	Q1	25.8	74.2	100
	Q2	20.5	79.5	100
	Q3	21.1	78.9	100
	Q4	25.8	74.2	100
2019	Q1	29.1	70.9	100
	Q2	22.2	77.8	100
	Q3	25.3	81.8	139
	Q4	21.4	78.6	100
2020	Q1	26.4	73.6	100
	Q2	19.2	80.8	100
	Q3	14.0	86.0	100
<i>Quarter - to - Quarter Percentage Change</i>				
2017	Q1	(15.6)	(27.7)	(24.4)
	Q2	22.1	55.2	46.3
	Q3	7.1	9.3	8.8
	Q4	(14.7)	(18.2)	(17.4)
2018	Q1	(8.8)	(22.6)	(19.5)
	Q2	12.4	52.2	41.9
	Q3	12.1	7.6	8.5
	Q4	(15.6)	(45.0)	(38.8)
2019	Q1	(14.5)	(27.7)	(24.3)
	Q2	11.9	61.7	47.2
	Q3	10.7	42.1	35.1
	Q4	(15.4)	(31.1)	(28.2)
2020	Q1	(24.6)	(42.8)	(38.9)
	Q2	(92.2)	(88.2)	(89.2)
	Q3	40.1	104.3	91.9

Source: Civil Aviation Authority Botswana

2.1.1. Aircraft Movements by Type of Flight

Non-scheduled aircraft movements accounted for 78.4 percent of the total aircraft movements recorded in Q3 2020. Scheduled movements followed with 8.4 percent while scenic and private movements constituted 8.1 and 5.1 percent respectively. Compared to Q2 2020, all types of movements realised increases. See **Table 2**

Table 2: Aircraft Movements by Quarter and Type of Flight, 2016 - Q3 2020

Year/ Quarter	Flight Type				Total
	Scheduled	Non Scheduled	Private	Scenic	
<i>Number</i>					
2016	17,183	57,099	2,797	-	77,079
2017 Q1	3,798	10,413	613	-	14,824
Q2	4,047	16,746	893	-	21,686
Q3	4,187	18,608	810	-	23,605
Q4	4,057	14,619	812	-	19,488
2018 Q1	3,897	11,186	613	-	15,696
Q2	3,767	17,456	1,050	-	22,273
Q3	4,071	19,044	1,062	-	24,177
Q4	4,480	14,210	857	-	19,547
2019 Q1	4,194	10,019	582	-	14,795
Q2	3,944	17,121	711	-	21,776
Q3	4,471	19,437	940	4,582	29,430
Q4	4,150	13,514	874	2,585	21,123
2020 Q1	3,480	7,909	535	981	12,905
Q2	1	1,237	107	43	1,388
Q3	225	2,088	135	216	2,664
<i>Percent of Total</i>					
2017 Q1	25.6	70.2	4.1	-	100
Q2	18.7	77.2	4.1	-	100
Q3	17.7	78.8	3.4	-	100
Q4	20.8	75.0	4.2	-	100
2018 Q1	24.8	71.3	3.9	-	100
Q2	16.9	78.4	4.7	-	100
Q3	16.8	78.8	4.4	-	100
Q4	22.9	72.7	4.4	-	100
2019 Q1	28.3	6.8	0.4	-	100
Q2	18.1	78.6	3.3	-	100
Q3	15.2	66.0	3.2	15.6	100
Q4	19.6	64.0	4.1	12.2	100
2020 Q1	27.0	61.3	4.1	7.6	100
Q2	0.1	89.1	7.7	3.1	100
Q3	8.4	78.4	5.1	8.1	100
<i>Quarter - to - Quarter Percentage Change</i>					
2017 Q1	(8.9)	(23.5)	(7.0)	-	(19.6)
Q2	6.6	60.8	45.7	-	46.3
Q3	3.5	11.1	(9.3)	-	8.8
Q4	(3.1)	(21.4)	0.2	-	(17.4)
2018 Q1	(3.9)	(23.5)	(24.5)	-	(19.5)
Q2	(3.3)	56.1	71.3	-	41.9
Q3	8.1	9.1	1.1	-	8.5
Q4	10.0	(25.4)	(19.3)	-	(19.2)
2019 Q1	(6.4)	(29.5)	(32.1)	-	(24.3)
Q2	(6.0)	70.9	22.2	-	47.2
Q3	13.4	13.5	32.2	-	35.1
Q4	(7.2)	(30.5)	(7.0)	(43.6)	(28.2)
2020 Q1	(16.1)	(41.5)	(38.8)	(62.1)	(38.9)
Q2	(100.0)	(84.4)	(80.0)	(95.6)	(89.2)
Q3	22400.0	68.8	26.2	402.3	91.9

Source: Civil Aviation Authority Botswana

Non-scheduled movements dominated in domestic aircraft movements in Q3 2020. They, constituted 75.5 percent of the total. Non-scheduled departures accounted for 38.4 percent of domestic movements while non-scheduled arrivals constituted 37.2 percent. See **Table 3**.

Table 3 : Aircraft Movements by Type of flight, Q3 2020

Type of Flight	Type of Movement		Total
	International	Domestic	
<i>Number</i>			
Scheduled Arrival	-	113	113
Scheduled Departure	1	111	112
Non Scheduled Arrival	181	851	1,032
Non Scheduled Departure	177	879	1,056
Private Arrival	8	57	65
Private Departure	7	63	70
Scenic Flights	-	216	216
Total	374	2,290	2,664
<i>Percent of Total (Type of Movement)</i>			
Scheduled Arrival	0.0	4.9	4.2
Scheduled Departure	0.3	4.8	4.2
Non Scheduled Arrival	48.4	37.2	38.7
Non Scheduled Departure	47.3	38.4	39.6
Private Arrival	2.1	2.5	2.4
Private Departure	1.9	2.8	2.6
Scenic Flights	-	9.4	8.1
Total	100	100	100
<i>Percent of Total (Type of Flight)</i>			
Scheduled Arrival	0.0	100.0	100
Scheduled Departure	0.9	99.1	100
Non Scheduled Arrival	17.5	82.5	100
Non Scheduled Departure	16.8	83.2	100
Private Arrival	12.3	87.7	100
Private Departure	10.0	90.0	100
Scenic Flights	0.0	100.0	100
Total	14.0	86.0	100

Source: Civil Aviation Authority Botswana
N:B scenic flights started operating in July 2019

2.1.2 Aircraft Movements by Airport and Month

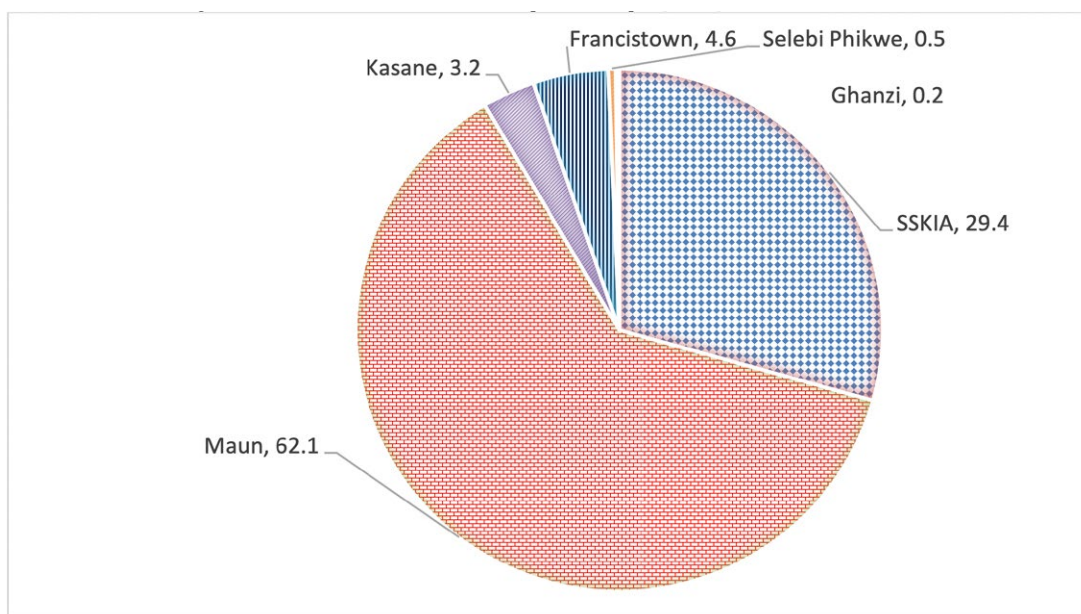
Most of the aircraft movements in Q3 2020 were recorded during September, constituting 41.7 percent. August and July recorded 29.8 percent and 28.5 percent of the total respectively. Maun was the busiest airport with 62.1 percent of total aircraft movements. Sir Seretse Khama International Airport followed with 29.4 percent. See **Table 4** and **Figure 2**

Table 4: Aircraft Movements by Airport and Month, Q3 2020

	Month			Total
	July	August	September	
SSKIA	240	229	313	782
Maun	445	512	698	1,655
Kasane	32.00	21	33	86
Francistown	37	24	62	123
Selebi Phikwe	3.00	3	6	12
Ghanzi	2	4	0	6
Total	759	793	1,112	2,664
<i>Percent Total (Month)</i>				
SSKIA	31.6	28.9	28.1	29.4
Maun	58.6	64.6	62.8	62.1
Kasane	4.2	2.6	3.0	3.2
Francistown	4.9	3.0	5.6	4.6
Selebi Phikwe	0.4	0.4	0.5	0.5
Ghanzi	0.3	0.5	0.0	0.2
Total	100	100	100	100
<i>Percent Total (Airport)</i>				
SSKIA	30.7	29.3	40.0	100
Maun	26.9	30.9	42.2	100
Kasane	37.2	24.4	38.4	100
Francistown	30.1	19.5	50.4	100
Selebi Phikwe	25.0	25.0	50.0	100
Ghanzi	33.3	66.7	0.0	100
Total	28.5	29.8	41.7	100

Source: Civil Aviation Authority Botswana
 N:8 scenic flights started operating in July 2019

Figure 2: Aircraft Movements (Percent) by Airport, Q3 2020



2.1.3 Aircraft Movements by Airport and Type of Movement

In Q3 2020, most of international movements were recorded at Sir Seretse Khama International Airport, at 80.5 percent of total international movements. Maun airport handled mostly domestic movements and they accounted for 70.1 percent of the total domestic movements. See **Table 5**.

Table 5: Aircraft Movements by Airport and Type of Movement, 2019 - Q3 2020

Year/ Quarter			Airport						Total	
			SSKIA	Maun	Kasane	Francistown	Selebi Phikwe	Ghanzi		
			Number							
2019	Q1	International	3,022	688	450	144	2	6	4,312	
		Domestic	1,007	7,781	1,338	323	20	14	10,483	
		Total	4,029	8,469	1,788	467	22	20	14,795	
	Q2	International	2,950	904	805	143	17	8	4,827	
		Domestic	1,124	12,514	2,824	440	29	18	16,949	
		Total	4,074	13,418	3,629	583	46	26	21,776	
	Q3	International	3,091	1,145	963	132	3	11	5,345	
		Domestic	1,217	18,565	3,661	577	35	30	24,085	
		Total	4,308	19,710	4,624	709	38	41	29,430	
	Q4	International	2,905	858	642	103	5	8	4,521	
		Domestic	983	13,083	2,087	422	7	20	16,602	
		Total	3,888	13,941	2,729	525	12	28	21,123	
2020	Q1	International	2,431	522	376	50	16	14	3,409	
		Domestic	921	7,111	1,087	341	8	28	9,496	
		Total	3,352	7,633	1,463	391	24	42	12,905	
	Q2	International	217	34	3	13	0	0	267	
		Domestic	235	739	31	88	8	20	1,121	
		Total	452	773	34	101	8	20	1,388	
	Q3	International	301	49	3	21	-	-	374	
		Domestic	481	1,606	83	102	12	6	2,290	
		Total	782	1,655	86	123	12	6	2,664	
				Percent of Total						
	2019	Q1	International	70.1	16.0	10.4	3.3	0.0	0.1	100
			Domestic	9.6	74.2	12.8	3.1	0.2	0.1	100
Total			27.2	57.2	12.1	3.2	0.1	0.1	100	
Q2		International	61.1	18.7	16.7	3.0	0.4	0.2	100	
		Domestic	6.6	73.8	16.7	2.6	0.2	0.1	100	
		Total	18.7	61.6	16.7	2.7	0.2	0.1	100	
Q3		International	57.8	21.4	18.0	2.5	0.1	0.2	100	
		Domestic	5.1	77.1	15.2	2.4	0.1	0.1	100	
		Total	14.6	67.0	15.7	2.4	0.1	0.1	100	
Q4		International	64.3	19.0	14.2	2.3	0.1	0.2	100	
		Domestic	5.9	78.8	12.6	2.5	0.0	0.1	100	
		Total	18.4	66.0	12.9	2.5	0.1	0.1	100	
2020	Q1	International	71.3	15.3	11.0	1.5	0.5	0.4	100	
		Domestic	9.7	74.9	11.4	3.6	0.1	0.3	100	
		Total	26.0	59.1	11.3	3.0	0.2	0.3	100	
	Q2	International	81.3	12.7	1.1	4.9	0.0	0.0	100	
		Domestic	21.0	65.9	2.8	7.9	0.7	1.8	100	
		Total	32.6	55.7	2.4	7.3	0.6	1.4	100	
	Q3	International	80.5	13.1	0.8	5.6	-	-	100	
		Domestic	21.0	70.1	3.6	4.5	0.5	0.3	100	
		Total	29.4	62.1	3.2	4.6	0.5	0.2	100	

Source: Civil Aviation Authority Botswana
N:B scenic flights started operating in July 2019

2.2 Air Passenger Movements

A total of 14,699 air passenger movements were recorded in Q3 2020. Both international and domestic air passenger movements increased in Q3 2020 after a drastic reduction in Q2 2020. International air passenger movements increased from 826 in Q2 2020 to 1,541 in Q3 2020, while domestic air passenger movements increased to 13,158 in Q3 2020 from 1,878 in Q2 2020. See **Table 6**.

Table 6: Air Passenger Traffic by Quarter and Type of Movement 2017 - Q3 2020

Month/ Quarter		Type of Movement		Total
		International	Domestic	
<i>Number</i>				
2017	Q1	98,740	60,844	159,584
	Q2	120,915	90,532	211,447
	Q3	133,090	98,196	231,286
	Q4	121,131	83,511	204,642
2018	Q1	100,803	68,612	169,415
	Q2	126,530	95,561	222,091
	Q3	138,613	106,180	244,793
	Q4	135,051	88,597	223,648
2019	Q1	108,192	71,651	179,843
	Q2	135,748	93,565	229,313
	Q3	151,437	123,969	275,406
	Q4	131,706	96,509	228,215
2020	Q1	90,276	62,925	153,201
	Q2	826	1,878	2,704
	Q3	1,541	13,158	14,699
<i>Percent of Total</i>				
2017	Q1	61.9	38.1	100
	Q2	57.2	42.8	100
	Q3	57.5	42.5	100
	Q4	59.2	40.8	100
2018	Q1	59.5	40.5	100
	Q2	57.0	43.0	100
	Q3	56.6	43.4	100
	Q4	60.4	39.6	100
2019	Q1	60.2	39.8	100
	Q2	59.2	40.8	100
	Q3	55.0	45.0	100
	Q4	57.7	42.3	100
2020	Q1	58.9	41.1	100
	Q2	30.5	69.5	100
	Q3	10.5	89.5	100
<i>Quarter-to-Quarter Percentage Change</i>				
2017	Q1	(15.0)	(23.2)	(18.4)
	Q2	22.5	48.8	32.5
	Q3	10.1	8.5	9.4
	Q4	(9.0)	(15.0)	(11.5)
2018	Q1	(16.8)	(17.8)	(17.2)
	Q2	25.5	39.3	31.1
	Q3	9.5	11.1	10.2
	Q4	(2.6)	(16.6)	(8.6)
2019	Q1	(19.9)	(19.1)	(19.6)
	Q2	25.5	30.6	27.5
	Q3	11.6	32.5	20.1
	Q4	(13.0)	(22.2)	(17.1)
2020	Q1	(31.5)	(34.8)	(32.9)
	Q2	(99.1)	(97.0)	(98.2)
	Q3	86.6	600.6	443.6

Source: Civil Aviation Authority Botswana

2.2.1 Air Passenger Movements by Quarter and Type of Flight

Scheduled passenger movements accounted for 53.8 percent of total passenger movements. Non-scheduled movements accounted for 41.4 percent of total movements while private and scenic movements accounted for 2.0 and 2.9 percent respectively. See **Table 7**

Table 7: Air Passenger Movements By type of Flight, 2017 - Q3 2020

Year/ Quarter		Type of Flight				Total
		Scheduled	Non-Scheduled	Private	Scenic	
2017	Q1	127,199	30,229	2,156	-	159,584
	Q2	156,923	52,052	2,472	-	211,447
	Q3	169,251	59,476	2,559	-	231,286
	Q4	158,032	44,503	2,107	-	204,642
2018	Q1	134,131	33,097	2,187	-	169,415
	Q2	163,723	56,280	2,088	-	222,091
	Q3	175,315	66,061	3,417	-	244,793
	Q4	171,847	49,382	2,419	-	223,648
2019	Q1	145,423	32,634	1,786	-	179,843
	Q2	169,554	57,416	2,343	-	229,313
	Q3	195,444	67,310	2,746	9,906	275,406
	Q4	173,059	47,373	2,654	5,129	228,215
2020	Q1	123,588	25,986	1,875	1,752	153,201
	Q2	-	2,406	243	55	2,704
	Q3	7,906	6,087	287	419	14,699
<i>Percent of Total</i>						
2017	Q1	79.7	18.9	1.4	-	100
	Q2	74.2	24.6	1.2	-	100
	Q3	73.2	25.7	1.1	-	100
	Q4	77.2	21.8	1.0	-	100
2018	Q1	79.2	19.5	1.3	-	100
	Q2	73.7	25.3	0.9	-	100
	Q3	71.6	27.0	1.4	-	100
	Q4	76.8	22.1	1.1	-	100
2019	Q1	80.9	18.1	1.0	-	100
	Q2	73.9	25.0	1.0	-	100
	Q3	71.0	24.4	1.0	3.6	100
	Q4	75.8	20.8	1.2	2.2	100
2020	Q1	80.7	17.0	1.2	1.1	100
	Q2	0.0	89.0	9.0	2.0	100
	Q3	53.8	41.4	2.0	2.9	100
<i>Quarter-to-Quarter Percentage Change</i>						
2017	Q1	(18.6)	(41.0)	5.1	-	(22.5)
	Q2	23.4	72.2	14.7	-	32.5
	Q3	7.9	14.3	3.5	-	9.4
	Q4	(6.6)	(25.2)	(17.7)	-	(11.5)
2018	Q1	(15.1)	(25.6)	3.8	-	(17.2)
	Q2	22.1	70.0	(4.5)	-	31.1
	Q3	7.1	17.4	63.6	-	10.2
	Q4	(2.0)	(25.2)	(29.2)	-	(8.6)
2019	Q1	(15.4)	(33.9)	(26.2)	-	(19.6)
	Q2	16.6	75.9	31.2	-	27.5
	Q3	15.3	17.2	17.2	-	20.1
	Q4	(11.5)	(29.6)	(3.4)	(48.2)	(17.1)
2020	Q1	(28.6)	(45.1)	(29.4)	(65.8)	(32.9)
	Q2	(100.0)	(90.7)	(87.0)	(96.9)	(98.2)
	Q3	0.0	153.0	18.1	661.8	443.6

Source: Civil Aviation Authority Botswana
N:B scenic flights started operating in July 2019

2.2.2 Air Passenger Movements by Airport

Maun airport handled most of the passenger traffic. It accounted for 53.7 percent followed by Sir Seretse Khama International Airport (SSKIA) with 38.6 percent. In addition, Maun recorded mostly domestic passenger movements (58.7 percent of total domestic passenger movements), while Sir Seretse Khama International Airport recorded mostly international passengers movements (88.9 percent of total international passenger movements). This is as shown in **Table 8**

Table 8: Air Passenger Movements by Flight Type and Airport, Q3 2018 - Q3 2020

			Airport							
Year/ Quarter			SSKIA	Maun	Kasane	Francistown	S/Phikwe	Ghanzi	Total	
2019	Q1	International	86,060	13,888	6,144	2,090	4	6	108,192	
		Domestic	18,340	36,494	9,934	6,809	26	48	71,651	
		Total	104,400	50,382	16,078	8,899	30	54	179,843	
	Q2	International	99,853	24,477	10,826	553	19	20	135,748	
		Domestic	18,179	48,975	19,862	6,460	64	25	93,565	
		Total	118,032	73,452	30,688	7,013	83	45	229,313	
	Q3	International	105,549	31,807	13,427	626	6	22	151,437	
		Domestic	21,790	66,177	27,337	8,559	53	53	123,969	
		Total	127,339	97,984	40,764	9,185	59	75	275,406	
	Q4	International	100,644	21,273	9,445	288	10	46	131,706	
		Domestic	20,557	50,072	16,592	9,233	30	25	96,509	
		Total	121,201	71,345	26,037	9,521	40	71	228,215	
2020	Q1	International	74,054	10,929	5,109	108	48	28	90,276	
		Domestic	16,367	31,064	9,168	6,223	35	68	62,925	
		Total	90,421	41,993	14,277	6,331	83	96	153,201	
	Q2	International	258	552	4	12	0	0	826	
		Domestic	356	1,333	35	88	27	39	1,878	
		Total	614	1,885	39	100	27	39	2,704	
	Q3	International	1,370	170	1	0	0	0	1,541	
		Domestic	4,307	7,724	727	344	32	24	13,158	
		Total	5,677	7,894	728	344	32	24	14,699	
	Percent of Total									
	2019	Q1	International	79.5	12.8	5.7	1.9	-	-	100
			Domestic	25.6	50.9	13.9	9.5	-	0.1	100
Total			58.1	28.0	8.9	4.9	-	-	100	
Q2		International	73.6	18.0	8.0	0.4	-	-	100	
		Domestic	19.4	52.3	21.2	6.9	0.1	-	100	
		Total	51.5	32.0	13.4	3.1	-	-	100	
Q3		International	69.7	21.0	8.9	0.4	-	-	100	
		Domestic	17.6	53.4	22.1	6.9	-	-	100	
		Total	46.2	35.6	14.8	3.3	-	-	100	
Q4		International	76.4	16.2	7.2	0.2	0.01	0.03	100	
		Domestic	21.3	51.9	17.2	9.6	0.03	0.03	100	
		Total	53.1	31.3	11.4	4.2	0.02	0.03	100	
2020	Q1	International	82.0	12.1	5.7	0.1	0.1	0.0	100	
		Domestic	26.0	49.4	14.6	9.9	0.1	0.1	100	
		Total	59.0	27.4	9.3	4.1	0.1	0.1	100	
	Q2	International	31.2	66.8	0.5	1.5	0.0	0.0	100	
		Domestic	19.0	71.0	1.9	4.7	1.4	2.1	100	
		Total	22.7	69.7	1.4	3.7	1.0	1.4	100	
	Q3	International	88.9	11.0	0.1	0.0	0.0	0.0	100	
		Domestic	32.7	58.7	5.5	2.6	0.2	0.2	100	
		Total	38.6	53.7	5.0	2.3	0.2	0.2	100	

Source: Civil Aviation Authority Botswana

2.2.3 Air Passenger Movements by Airport and Type of Flight

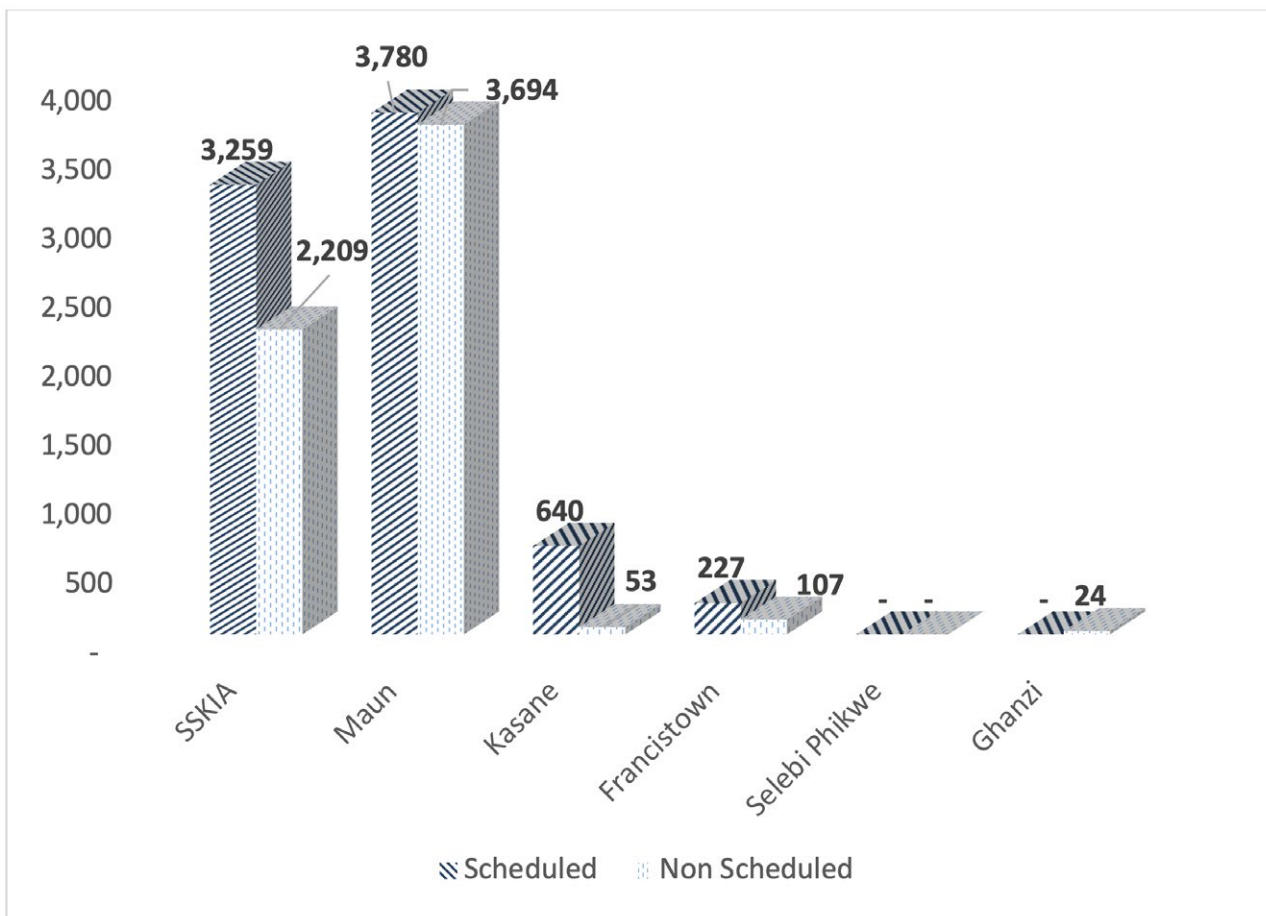
Maun had the highest number of non-scheduled air passenger movements, with 60.7 percent of total non-scheduled passenger movements, followed by SSKIA with 36.3 percent. See **Table 9** and **Figure 3**.

Table 9: Air Passenger Movement by Airport and Type of Flight, Q3 2020

Airport	Type of Flight				Total	Q2
	Scheduled	Non Scheduled	Private	Scenic		
SSKIA	3,259	2,209	209	-	5,677	614
Maun	3,780	3,694	8	412	7,894	1,885
Kasane	640	53	28	7	728	39
Francistown	227	107	10	-	344	100
Selebi Phikwe	-	-	32	-	32	27
Ghanzi	-	24	-	-	24	39
Total	7,906	6,087	287	419	14,699	2,704
<i>Percent of Total</i>						
SSKIA	41.2	36.3	72.8	-	38.6	22.7
Maun	47.8	60.7	2.8	98.33	53.7	69.7
Kasane	8.1	0.9	9.8	1.67	5.0	1.4
Francistown	2.9	1.8	3.5	-	2.3	3.7
Selebi Phikwe	0.0	0.0	11.1	-	0.2	1.0
Ghanzi	0.0	0.4	0.0	-	0.2	1.4
Total	100	100	100	100	100	100

Source: Civil Aviation Authority of Botswana
 N:B scenic flights started operating in July 2019

Figure 3: Air Passenger Movements (Scheduled & Non-Scheduled) by Airport and Type of Flight, Q3 2020



3. Rail Transport

Rail Transport covers passengers and goods transported by rail and the revenue generated from the conveyance of these goods and passengers. Botswana Origin is comprised of Total Exports and Local Traffic goods while Botswana Total is an addition of Total Imports and Botswana Origin goods. Total Traffic is made up of Total Exports, Total Imports, Local Traffic and Transit Traffic. Local traffic is goods transported within Botswana and Transit Traffic is goods transported through Botswana to other countries.

3.1 Goods Traffic

A total of 327,447 net tonnes of goods were transported using rail during the quarter under review, which was an increase of 21.4 percent from 269,751 transported in the previous quarter. Imported rail goods increased by 56.5 percent while exported rail goods increased by 34.5 percent compared to the previous quarter. See **Table 10** and **Figure 4** below.

Figure 4: Rail Goods Traffic (tonnes), Q1 - Q3 2020



Table 10: Rail Goods Traffic by Direction (Net tonnes), 2007 - Q3 2020

Year/ Quarter	Imports			Exports								
	From North	From South	Total Imports	To North	To South	Total Exports	Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic	
2007	113,883	758,577	872,460	77,435	456,327	533,762	342,761	876,523	1,748,983	1,677	1,750,660	
2008	74,742	768,265	843,007	48,618	483,322	531,940	336,942	868,882	1,711,889	47,610	1,759,499	
2009	60,670	1,010,605	1,071,275	25,594	494,325	519,919	292,981	822,900	1,894,175	33,276	1,927,451	
2010	62,639	1,002,555	1,065,194	69,247	467,737	536,984	304,633	841,617	1,906,811	104,000	2,010,811	
2011	76,754	1,047,444	1,124,198	94,665	457,907	552,572	318,998	871,569	1,995,767	39,044	2,034,811	
2012	53,753	960,040	1,013,793	106,189	456,579	562,768	345,451	908,219	1,922,012	62,884	1,984,896	
2013	28,060	840,037	868,097	107,763	490,021	597,785	310,277	908,061	1,776,158	107,000	1,883,158	
2014	14,905	723,487	738,393	109,010	588,897	697,907	277,507	975,414	1,713,807	126,006	1,839,813	
2015	46,325	796,248	842,574	70,316	667,566	737,882	341,549	1,079,431	1,922,005	85,000	2,007,005	
2016	12,924	702,184	715,108	53,544	608,071	661,615	265,379	926,994	1,642,102	415,300	2,057,402	
2017	16,431	542,934	559,365	67,330	593,501	660,831	210,223	871,054	1,430,419	112,000	1,542,419	
2018	Q1	12,905	202,174	215,080	22,362	122,047	144,409	90,969	235,378	450,457	19,000	469,457
	Q2	10,642	197,475	208,117	26,003	126,246	152,249	87,020	239,268	447,385	39,000	486,385
	Q3	4,332	225,080	229,412	33,957	118,933	152,891	73,148	226,038	455,450	27,000	482,450
	Q4	181	215,307	215,488	25,442	122,795	148,237	59,140	207,377	422,865	22,000	444,865
2014	Q1	753	182,071	182,824	28,972	136,534	165,506	59,778	225,284	408,108	33,000	441,108
	Q2	3,972	175,808	179,780	28,775	151,927	180,702	70,743	251,445	431,225	27,005	458,230
	Q3	7,626	194,996	202,622	26,984	152,635	179,620	75,655	255,275	457,897	40,001	497,898
	Q4	2,554	170,612	173,166	24,279	147,801	172,080	71,330	243,410	416,576	26,000	442,576
2015	Q1	9,052	203,170	212,221	12,631	142,130	154,761	76,831	231,592	443,813	29,000	472,813
	Q2	9,079	174,512	183,591	17,689	164,752	182,441	82,952	265,392	448,983	28,000	476,983
	Q3	13,715	219,126	232,841	24,176	184,094	208,270	95,796	304,066	536,907	19,000	555,907
	Q4	14,480	199,441	213,921	15,821	176,590	192,411	85,970	278,381	492,302	9,000	501,302
2016	Q1	8,365	169,072	177,437	11,666	156,323	167,989	38,983	206,972	384,409	301,300	685,709
	Q2	741	180,926	181,667	8,194	152,276	160,470	70,929	231,399	413,066	31,000	444,066
	Q3	825	200,627	201,452	15,594	160,774	176,368	83,646	260,014	461,466	9,000	470,466
	Q4	2,993	151,559	154,552	18,090	138,698	156,788	71,821	228,609	383,161	74,000	457,161
2017	Q1	1,930	143,995	145,925	13,061	118,403	131,464	58,712	190,176	336,101	43,000	379,101
	Q2	719	143,585	144,304	14,315	150,614	164,929	49,870	214,799	359,103	33,000	392,103
	Q3	2,944	143,616	146,560	22,296	165,928	188,224	59,560	247,784	394,344	32,000	426,344
	Q4	10,838	111,738	122,576	17,658	158,556	176,214	42,081	218,295	340,871	4,000	344,871
2018	Q1	3,666	178,666	182,332	17,459	153,043	170,502	52,611	223,113	405,445	16,000	421,445
	Q2	3,663	125,311	128,974	13,696	140,581	154,277	50,202	204,479	333,453	22,579	356,032
	Q4	1,887	153,879	155,766	17,942	136,094	154,036	49,946	203,982	359,748	5,825	365,573
2019	Q1	1,362	117,613	118,975	12,231	115,300	127,531	48,867	176,398	295,373	11,309	306,682
	Q2	3,354	108,175	111,529	9,666	125,207	134,873	34,379	169,252	280,781	13,797	294,578
	Q3	2,216	97,008	99,224	13,182	97,476	110,658	50,024	160,682	259,906	16,856	276,762
	Q4	995	92,025	93,020	9,360	103,770	113,130	43,604	156,734	249,754	5,005	254,759
2020	Q1	4,370	100,229	104,599	9,558	96,817	106,375	40,721	147,096	251,695	43,576	295,271
	Q2	7,151	75,649	82,800	15,591	83,757	99,348	48,730	148,078	230,878	38,873	269,751
	Q3	13,316	116,278	129,594	13,980	119,685	133,665	40,154	173,819	303,413	24,034	327,447

Source: Botswana Railways

3.1.1 Goods Traffic by Month

Goods transported in July accounted for 36.0 percent of total goods transported by rail in Q3 2020. Those transported in August and September constituted 31.8 and 32.2 percent of the total respectively. See **Table 11**.

Table 11: Rail Goods Traffic by Direction (Net tonnes) by Month, 2017 - September 2020

Year/Month	Imports			Exports								
	From North	From South	Total Imports	To North	To South	Total Exports	Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic	
2017	Jan	964	56,551	57,515	5,604	43,180	48,784	27,308	76,092	133,607	12,000	145,607
	Feb	260	29,097	29,357	1,729	31,052	32,781	14,276	47,057	76,414	14,000	90,414
	Mar	706	58,347	59,053	5,728	44,171	49,899	17,128	67,027	126,080	17,000	143,080
	Apr	20	46,956	46,976	5,106	49,819	54,925	15,826	70,751	117,727	23,000	140,727
	May	93	53,143	53,237	2,232	54,474	56,706	14,610	71,317	124,553	9,000	133,553
	June	606	43,486	44,091	6,977	46,320	53,298	19,434	72,731	116,823	1,000	117,823
	July	133	52,196	52,329	4,584	57,668	62,252	26,624	88,876	141,205	7,000	148,205
	Aug	1,980	51,164	53,144	9,629	48,898	58,527	15,797	74,324	127,468	9,000	136,468
	Sept	831	40,256	41,087	8,083	59,362	67,445	17,139	84,584	125,671	16,000	141,671
	Oct	655	40,299	40,954	7,008	61,123	68,131	15,180	83,311	124,265	2,000	126,265
	Nov	8,996	44,097	53,093	7,650	50,017	57,667	12,151	69,818	122,911	1,000	123,911
	Dec	1,187	27,342	28,529	3,000	47,416	50,416	14,750	65,166	93,695	1,000	94,695
2018	Jan	2,173	83,283	85,456	6,162	56,441	62,603	21,121	83,724	169,180	-	169,180
	Feb	1,102	48,242	49,344	5,695	45,727	51,422	16,828	68,250	117,594	14,000	131,594
	Mar	391	47,141	47,532	5,602	50,875	56,477	14,662	71,139	118,671	2,000	120,671
	Apr	218	26,856	27,074	3,008	47,538	50,546	18,489	69,035	96,109	8,888	104,997
	May	1,917	42,089	44,006	4,696	53,966	58,662	18,463	77,125	121,131	6,310	127,441
	Jun	1,528	56,366	57,894	5,992	39,077	45,069	13,250	58,319	116,213	7,381	123,594
	July	1,230	47,218	48,448	5,141	62,153	67,294	17,834	85,128	133,576	5,170	138,746
	Aug	653	59,203	59,856	9,532	46,909	56,441	15,564	72,005	131,861	5,367	137,228
	Sept	1,140	56,771	57,911	7,109	47,283	54,392	17,733	72,125	130,036	222	130,258
	Oct	307	58,078	58,385	7,574	50,497	58,071	20,457	78,528	136,913	4,160	141,073
	Nov	1,448	59,299	60,747	5,298	52,796	58,094	16,611	74,705	135,452	814	136,266
	Dec	132	36,502	36,634	5,070	32,801	37,871	12,878	50,749	87,383	851	88,234
2019	Jan	485	48,576	49,061	4,116	49,191	53,307	15,059	68,366	117,427	259	117,686
	Feb	218	38,122	38,340	4,658	31,944	36,602	18,095	54,697	93,037	740	93,777
	Mar	659	30,915	31,574	3,457	34,165	37,622	15,713	53,335	84,909	10,310	95,219
	Apr	2,049	43,431	45,480	912	41,220	42,132	18,578	60,710	106,190	4,795	110,985
	May	697	39,137	39,834	6,873	49,911	56,784	9,293	66,077	105,911	6,872	112,783
	Jun	608	25,607	26,215	1,881	34,076	35,957	6,508	42,465	68,680	2,130	70,810
	July	697	25,484	26,181	4,820	35,098	39,918	18,567	58,485	84,666	9,686	94,352
	Aug	653	35,807	36,460	4,317	18,808	23,125	14,005	37,130	73,590	6,800	80,390
	Sept	866	35,717	36,583	4,045	43,570	47,615	17,452	65,067	101,650	370	102,020
	Oct	995	35,982	36,977	3,623	43,787	47,410	16,858	64,268	101,245	-	101,245
	Nov	-	25,902	25,902	3,560	41,839	45,399	16,270	61,669	87,571	5	87,576
	Dec	-	30,141	30,141	2,177	18,144	20,321	10,476	30,797	60,938	5,000	65,938
2020	Jan	261	28,837	29,098	4,777	31,501	36,278	11,373	47,651	76,749	8,712	85,461
	Feb	1,268	38,427	39,695	2,038	29,374	31,412	12,514	43,926	83,621	7,864	91,485
	Mar	2,841	32,965	35,806	2,743	35,942	38,685	16,834	55,519	91,325	27,000	118,325
	Apr	-	17,478	17,478	4,521	19,012	23,533	17,710	41,243	58,721	11,912	70,633
	May	609	23,038	23,647	5,950	32,966	38,916	15,926	54,842	78,489	16,904	95,393
	Jun	6,542	35,133	41,675	5,120	31,779	36,899	15,094	51,993	93,668	10,057	103,725
	July	7,976	39,431	47,407	2,972	43,203	46,175	13,988	60,163	107,570	10,283	117,853
	Aug	4,381	39,181	43,562	4,910	40,978	45,888	10,482	56,370	99,932	4,216	104,148
	Sept	959	37,666	38,625	6,098	35,504	41,602	15,684	57,286	95,911	9,535	105,446

Source: Botswana Railways

3.2 Revenue

An amount of P66.8 million pula in revenue was generated from the goods transported during Q3 2020. This was an increase of 20.5 percent from the amount realised in the previous quarter, See **Table 12** below.

Table 12: Revenue from Goods Traffic ('000 Pula), Q1 2013 - Q3 2020

Year/ Quarter	Imports			Exports				Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic
	From North	From South	Total Imports	To North	To South	Total Exports						
2013	Q1	1,045	28,337	29,382	3,462	25,347	28,809	13,242	42,051	71,432	3,223	74,655
	Q2	986	26,011	26,997	4,372	27,495	31,867	13,310	45,177	72,174	6,315	78,489
	Q3	400	33,292	33,692	5,784	26,470	32,254	11,346	43,600	77,292	5,612	82,904
	Q4	29	29,693	29,722	4,205	27,107	31,312	9,414	40,726	70,448	6,491	76,939
2014	Q1	100	26,238	26,338	4,926	28,588	33,514	9,178	42,692	69,030	7,424	76,454
	Q2	391	29,329	29,720	4,969	29,616	34,585	11,393	45,978	75,698	6,604	82,302
	Q3	865	28,753	29,618	4,736	30,620	35,356	12,633	47,989	77,607	4,722	82,329
	Q4	368	26,530	26,898	4,116	29,340	33,456	12,016	45,472	72,370	4,706	77,076
2015	Q1	1,472	27,683	29,155	2,208	27,516	29,724	10,219	39,943	69,098	6,344	75,442
	Q2	1,473	25,205	26,678	3,217	31,260	34,477	14,684	49,161	75,839	4,263	80,102
	Q3	2,444	31,177	33,621	4,794	37,082	41,876	17,086	58,962	92,583	4,134	96,717
	Q4	2,474	43,320	45,794	2,896	36,887	39,783	16,836	56,619	102,413	1,591	104,004
2016	Q1	1,649	24,899	26,548	1,679	32,828	34,507	8,031	42,538	69,086	7,377	76,463
	Q2	1,391	27,111	28,502	1,473	29,561	31,034	11,838	42,872	71,374	5,782	77,156
	Q3	1,224	31,464	32,688	1,914	32,636	34,550	14,022	48,572	81,260	4,737	85,997
	Q4	579	24,238	24,817	3,246	29,190	32,436	14,643	47,079	71,896	11,507	83,403
2017	Q1	362	21,846	22,208	2,115	24,892	27,007	12,601	39,608	61,816	12,692	74,508
	Q2	415	17,516	17,931	2,733	31,028	33,761	11,034	44,795	62,726	5,650	68,376
	Q3	791	20,535	21,326	4,035	35,776	39,811	11,673	51,484	72,810	5,161	77,971
	Q4	1,354	18,523	19,877	3,177	35,222	38,399	9,265	47,664	67,541	319	67,860
2018	Q1	704	27,690	28,394	3,194	34,496	37,690	12,252	49,942	78,336	7,760	86,096
	Q2	824	19,499	20,323	2,611	30,454	33,065	10,356	43,421	63,744	4,415	68,159
	Q3	680	25,329	26,009	4,016	36,239	40,255	10,908	51,163	77,172	2,053	79,225
	Q4	355	25,117	25,472	3,300	31,565	34,865	10,730	45,595	71,067	1,225	72,292
2019	Q1	306	21,566	21,872	2,253	25,929	28,182	10,240	38,422	60,294	2,285	62,579
	Q2	772	19,125	19,897	1,819	28,378	30,197	7,534	37,731	57,628	2,830	60,458
	Q3	517	16,537	17,054	2,479	23,357	25,836	10,670	36,506	53,560	3,665	57,225
	Q4	232	13,842	14,074	11,167	23,630	34,797	9,185	43,982	58,056	1,586	59,642
2020	Q1	703	14,752	15,455	1,794	22,164	23,958	8,454	32,412	47,867	10,640	58,507
	Q2	1,493	12,544	14,037	3,045	19,859	22,904	10,105	33,009	47,046	8,355	55,401
	Q3	3,081	22,671	25,752	2,648	24,116	26,764	8,972	35,736	61,488	5,265	66,753

Source: Botswana Railways

3.2.1 Revenue Generated by Month

Revenue generated in each of the three months of the quarter was almost the same. The August revenue amounted to 35.0 percent of the total while July and September contributed 34.7 and 30.3 percent respectively. See **Table 13**.

Table 13: Revenue from Goods Traffic ('000 Pula) by Month, 2017 - September 2020

	Year/ Month	Imports		Exports				Local Traffic	Botswana Origin	Botswana Total	Transit Traffic	Total Traffic
		From North	From South	Total Im- ports	To North	To South	Total Exports					
2017	Jan	203	9,248	9,451	1,023	9,248	10,271	5,893	16,164	25,615	3,028	28,643
	Feb	23	3,838	3,861	321	6,884	7,205	2,845	10,050	13,911	1,813	15,724
	Mar	136	8,760	8,896	771	8,760	9,531	3,863	13,394	22,290	7,851	30,141
	Apr	2	5,480	5,482	958	10,506	11,464	3,484	14,948	20,430	4,753	25,183
	May	280	6,969	7,249	438	11,292	11,730	3,398	15,128	22,377	998	23,375
	June	133	5,067	5,200	1,337	9,230	10,567	4,152	14,719	19,919	(101)	19,818
	July	237	8,799	9,036	820	11,585	12,405	4,609	17,014	26,050	1,643	27,693
	Aug	374	6,512	6,886	1,760	11,235	12,995	3,246	16,241	23,127	(119)	23,008
	Sept	180	5,224	5,404	1,455	12,956	14,411	3,818	18,229	23,633	3,637	27,270
	Oct	143	5,161	5,304	1,240	13,154	14,394	3,086	17,480	22,784	303	23,087
	Nov	954	8,221	9,175	1,370	11,416	12,786	2,565	15,351	24,526	(180)	24,346
	Dec	257	5,141	5,398	567	10,652	11,219	3,614	14,833	20,231	196	20,427
2018	Jan	381	9,332	9,713	1,171	12,994	14,165	5,893	20,058	29,771	3,028	32,799
	Feb	238	7,745	7,983	1,026	10,889	11,915	3,327	15,242	23,225	1,813	25,038
	Mar	85	10,613	10,698	997	10,613	11,610	3,032	14,642	25,340	2,919	28,259
	Apr	49	4,458	4,507	564	10,562	11,126	3,682	14,808	19,315	1,817	21,132
	May	431	6,253	6,684	904	11,463	12,367	3,800	16,167	22,851	1,189	24,040
	June	344	8,788	9,132	1,143	8,429	9,572	2,874	12,446	21,578	1,409	22,987
	July	277	7,051	7,328	944	13,872	14,816	3,791	18,607	25,935	986	26,921
	Aug	147	9,158	9,305	1,774	11,153	12,927	3,395	16,322	25,627	1,020	26,647
	Sept	256	9,120	9,376	1,298	11,214	12,512	3,722	16,234	25,610	47	25,657
	Oct	69	9,195	9,264	1,374	11,774	13,148	4,252	17,400	26,664	875	27,539
	Nov	257	9,816	10,073	980	11,994	12,974	3,522	16,496	26,569	171	26,740
	Dec	29	6,106	6,135	946	7,797	8,743	2,956	11,699	17,834	179	18,013
2019	Jan	109	8,720	8,829	776	10,745	11,521	3,122	14,643	23,472	54	23,526
	Feb	49	7,438	7,487	836	7,318	8,154	3,881	12,035	19,522	156	19,678
	Mar	148	5,408	5,556	641	7,866	8,507	3,237	11,744	17,300	2,075	19,375
	Apr	468	8,013	8,481	177	9,728	9,905	3,901	13,806	22,287	1,018	23,305
	May	162	6,617	6,779	1,311	10,919	12,230	2,117	14,347	21,126	1,388	22,514
	Jun	142	4,495	4,637	331	7,731	8,062	1,516	9,578	14,215	424	14,639
	July	163	4,502	4,665	908	8,267	9,175	3,930	13,105	17,770	2,104	19,874
	Aug	152	5,649	5,801	817	4,393	5,210	3,078	8,288	14,089	1,480	15,569
	Sept	202	6,386	6,588	754	10,697	11,451	3,662	15,113	21,701	81	21,782
	Oct	232	6,098	6,330	673	10,005	10,678	3,534	14,212	20,542	-	20,542
	Nov	-	3,614	3,614	662	9,390	10,052	3,484	13,536	17,150	81	17,231
	Dec	-	4,130	4,130	9,832	4,235	14,067	2,167	16,234	20,364	1,505	21,869
2020	Jan	61	4,695	4,756	892	7,182	8,074	2,406	10,480	15,236	1,446	16,682
	Feb	-	5,321	5,321	381	6,761	7,142	2,615	9,757	15,078	3,018	18,096
	Mar	642	4,736	5,378	521	8,221	8,742	3,433	12,175	17,553	6,176	23,729
	Apr	-	2,917	2,917	892	5,276	6,168	3,774	9,942	12,859	2,684	15,543
	May	142	4,308	4,450	1,157	7,679	8,836	3,217	12,053	16,503	3,551	20,054
	Jun	1,351	5,319	6,670	996	6,904	7,900	3,114	11,014	17,684	2,120	19,804
	July	1,561	7,248	8,809	581	8,446	9,027	3,170	12,197	21,006	2,167	23,173
	Aug	1,289	8,537	9,826	892	8,229	9,121	2,249	11,370	21,196	2,148	23,344
	Sept	231	6,886	7,117	1,175	7,441	8,616	3,553	12,169	19,286	950	20,236

Source: Botswana Railways

3.3 Rail Passengers

During this quarter, the passenger train was still not in operation. See **Table 14**.

Table 14: Train Passengers By Class and Revenue 2016 - Q3 2020

		Sleeper Class	Business Class	Standard class	Total Passengers	Revenue ('000 Pula)
Year	Month	Number				
2016		-	20,666	85,244	109,272	10,017
2017		15,493	20,388	98,821	134,702	15,151
2018	Jan	956	1806	9473	12,235	1,171
	Feb	6594	1546	836	8,976	0,931
	Mar	885	1581	7233	9,699	0,862
	Q1	8,435	4,933	17,542	30,910	1,173
	Apr	1,291	2,798	13,134	17,223	1,530
	May	1,289	2,232	14,959	18,480	1,546
	Jun	1,191	1,916	18,107	21,214	1,424
	Q2	3,771	6,946	46,200	56,917	4,500
	July	1,271	2,178	19,756	23,205	1,562
	Aug	1,474	2,401	21,951	25,826	1,630
	Sept	20,708	2,551	1,559	24,818	1,662
	Q3	23,453	7,130	43,266	73,849	4,854
	Oct	1531	2254	19,472	23,257	1,619
	Nov	1668	2429	20,025	24,122	1,665
	Dec	18035	3410	1,660	23,105	1,965
	Q4	21,234	8,093	41,157	70,484	5,249
2019	Jan	1,515	2,638	17,541	21,694	1,718
	Feb	1,267	1,777	16,167	19,211	1,337
	Mar	1,572	2,384	18,855	22,811	1,587
	Q1	4,354	6,799	52,563	63,716	4,642
	April	1,835	3,101	21,842	26,778	2,545
	May	2,011	2,173	11,593	15,777	1,249
	June	1,602	2,036	11,087	14,725	1,699
	Q2	5,448	7,310	44,522	57,280	2,948
	July	1,819	3,031	26,117	30,967	2,258
	Aug	2,054	2,656	23,567	28,277	1,960
	Sept	1,825	2,532	21,188	25,545	1,803
	Q3	5,698	8,219	70,872	84,789	6,021
	Oct	1,957	2,101	12,413	16,471	1,884
	Nov	1,801	2,715	12,146	16,662	1,884
	Dec	638	1,105	5,531	7,274	1,471
	Q4	4,396	5,921	30,090	40,407	5,239
2020	Jan	577	512	5,379	6,468	693
	Feb	323	282	4,809	5,414	707
	Mar	320	341	4,262	4,923	776
	Q1	1,220	1,135	14,450	16,805	2,176
	Apr	..	..	..	..	..
	May	..	..	..	..	..
	Jun	..	..	..	..	..
	Q2	..	..	..	..	..
	July	..	..	..	..	..
	Aug	..	..	..	..	..
	Sept	..	..	..	..	..
	Q3	..	..	..	..	..

Source: Botswana Railways

4. Water Transport

Kazungula Ferry is used for the transportation of both goods and passengers to and from countries in the north of Botswana, mainly Angola, Democratic Republic of Congo (DRC), Zambia and Zimbabwe.

4.1 Pontoon Passengers

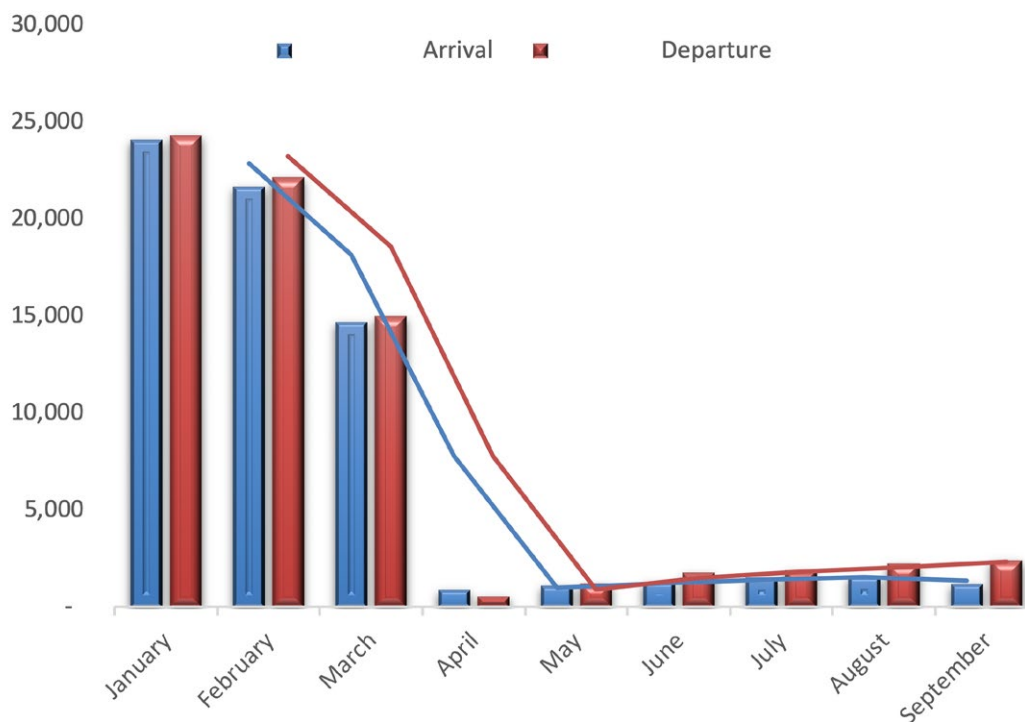
A total of 10,862 pontoon passengers were recorded during Q3 2020 and 39.5 percent of them were arriving into the country while 60.5 percent were departing. An increase in the number of passengers (59.0 percent) was realised this quarter when compared to the previous quarter. Adult males made up 94.6 percent of total arrivals and 96.6 percent of the departures. See **Table 15** and **Figure 5**

Table 15: Kazungula Ferry Passengers by Month and Gender (January - September 2020)

	Arrival				Departure				Grand Total
	Male	Female	Minor	Total	Male	Female	Minor	Total	
January	13,299	10,560	218	24,077	12,692	9,592	2,013	24,297	48,374
February	12,813	8,779	61	21,653	12,935	9,129	89	22,153	43,806
March	8,656	5,960	60	14,676	9,019	5,868	99	14,986	29,662
Q1	34,768	25,299	339	60,406	34,646	24,589	2,201	61,436	121,842
April	879	6	-	885	516	22	-	538	1,423
May	1,080	22	-	1,102	1,189	36	1	1,226	2,328
June	1,262	34	-	1,296	1,726	54	3	1,783	3,079
Q2	3,221	62	-	3,283	3,431	112	4	3,547	6,830
July	1,466	63	2	1,531	1,837	60	6	1,903	3,434
August	1,468	80	14	1,562	2,194	53	4	2,251	3,813
September	1,127	68	5	1,200	2,314	94	7	2,415	3,615
Q3	4,061	211	21	4,293	6,345	207	17	6,569	10,862

Source: Kazungula Immigration Office

Figure 5: Kazungula Ferry Passengers by Month and Arrival & Departure, January - September 2020



The pontoon was mostly used by Zambian nationals, they accounted for 64.9 percent of the total pontoon passengers and 97.6 percent of these were males. A total of 611 Batswana used the pontoon which was 5.6 percent of the total passengers, of which 64.3 percent were arrivals whilst 35.7 percent were departures. Zimbabweans and South Africans made up 14.6 and 7.7 percent of the total pontoon passengers respectively. See **Table 16**.

Table 16: Kazungula Pontoon Passengers by Country of Origin/ Nationality

Country/ Nationality	ARRIVAL			DEPARTURE			TOTALS
	Male	Female	Minor	Male	Female	Minor	
Albania	5	-	-	6	-	-	11
Angola	-	-	-	1	-	-	1
Australia	2	-	-	3	-	-	5
Botswana	243	143	7	150	62	6	611
Britain	1	1	-	1	1	-	4
Burundi	-	-	-	1	-	-	1
Canada	-	-	-	1	-	-	1
China	3	-	-	1	-	-	4
Drc	-	-	-	3	1	-	4
Egypt	2	-	-	1	-	-	3
Germany	-	1	-	-	-	-	1
India	-	-	-	5	2	-	7
Italy	7	-	-	2	-	-	9
Kenya	29	2	1	32	2	-	66
Korea	-	-	-	2	-	-	2
Lesotho	2	-	-	3	6	-	11
Malawi	120	14	1	192	16	-	343
Mexico	-	-	-	1	1	-	2
Mongolia	-	-	-	5	-	-	5
Mozambique	7	-	-	22	1	-	30
Namibia	9	-	-	30	-	-	39
Netherlands	-	-	-	1	-	-	1
Nigeria	1	-	-	-	-	-	1
Phillipines	1	-	-	4	-	-	5
Romania	1	-	-	-	-	-	1
South Africa	285	3	-	542	2	-	832
Swaziland	11	-	-	16	1	-	28
Sweden	-	1	-	-	-	-	1
Tanzania	64	-	-	109	4	-	177
Uganda	3	1	-	6	2	-	12
Ukraine	-	-	-	1	-	-	1
Usa	1	-	-	-	1	-	2
United Kingdom	2	1	-	1	1	-	5
Zambia	2,742	41	12	4,141	102	11	7,049
Zimbabwe	520	3	-	1,062	2	-	1,587
TOTAL	4,061	211	21	6,345	207	17	10,862

Source: Kazungula Immigration Office

4.2 Vehicles Carried by Pontoon

During the quarter under review, a total of 10,013 vehicles were transported using the pontoon. Of these vehicles, 37.5 percent were transported into the country and 62.5 percent were transported out of the country. The total number of vehicles transported increased by 42.5 percent. Vehicles transported in rose by 8.4 percent while vehicles transported out increased by 75.7 percent. **See Table 17**

Table 17: Vehicles Transported by the pontoon by Quarter, 2016 - Q3 2020

Year/Quarter		Vehicles In	Vehicles Out	Total
2016		30,260	32,908	63,168
2017		23,803	31,152	54,955
2018	Q1	6,933	8,648	15,581
	Q2	5,409	7,196	12,605
	Q3	6,989	10,955	17,944
	Q4	6,550	8,731	15,281
2019	Q1	8,817	9,296	18,113
	Q2	8,086	8,867	16,953
	Q3	6,758	8,575	15,333
	Q4	7,808	7,880	15,688
2020	Q1	6,118	7,694	13,812
	Q2	3,461	3,565	7,026
	Q3	3,751	6,262	10,013
<i>Quarter-to-Quarter Percentage Change</i>				
2018	Q1	5.8	(1.0)	2.0
	Q2	(22.0)	(16.8)	(19.1)
	Q3	29.2	52.2	42.4
	Q4	(6.3)	(20.3)	(14.8)
2019	Q1	34.6	6.5	18.5
	Q2	(8.3)	(4.6)	(6.4)
	Q3	(16.4)	(3.3)	(9.6)
	Q4	15.5	(8.1)	2.3
2020	Q1	(21.6)	(2.4)	(12.0)
	Q2	(43.4)	(53.7)	(49.1)
	Q3	8.4	75.7	42.5

Source: Botswana Unified Revenue Services (BURS)

Most of the vehicles transported by the pontoon during Q3 2020 were recorded in the month of August with 34.8 percent and July had the second highest number of vehicles with 34.1 percent. See **Table 18**

Table 18: Vehicles transported by the pontoon by Month

Year	Month	Vehicles In	Vehicles Out	Total
<i>Number</i>				
2018	January	2,527	3,002	5,529
	February	2,472	2,977	5,449
	March	1,934	2,669	4,603
	April	1,830	1,653	3,483
	May	1,654	2,381	4,035
	June	1,925	3,162	5,087
	July	2,135	3,227	5,362
	August	2,469	4,091	6,560
	September	2,385	3,637	6,022
	October	2,112	2,754	4,866
	November	2,139	2,902	5,041
	December	2,299	3,075	5,374
2019	January	2,737	3,945	6,682
	February	2,899	2,901	5,800
	March	3,181	2,450	5,631
	April	2,220	2,997	5,217
	May	2,506	2,865	5,371
	June	3,360	3,005	6,365
	July	2,681	2,455	5,136
	August	2,088	2,932	5,020
	September	1,989	3,188	5,177
	October	2,001	3,245	5,246
	November	1,833	2,200	4,033
	December	3,974	2,435	6,409
2020	January	2,474	2,828	5,302
	February	1,944	2,700	4,644
	March	1,700	2,166	3,866
	April	1,129	656	1,785
	May	1,075	1,172	2,247
	June	1,257	1,737	2,994
	July	1,360	2,053	3,413
	August	1,371	2,115	3,486
	September	1,020	2,094	3,114

Source: Botswana Unified Revenue Services (BURS)

5. Motor Vehicle Registration

This part deals with licensing of motor vehicles with respect to those registered for the first time and the renewal of pre-existing ones. First registrations are done at the Department of Road Transport and Safety (DRTS) only, while renewals are done at DRTS offices, Post Offices country wide and some stores like Sefalana Cash and Carry.

5.1 Motor Vehicle First Registrations

This section looks at vehicles that were registered for the first time. These vehicles could be new, used or rebuilt.

5.1.1 Motor Vehicle First Registrations by Quarter & Type

A total of 11,818 motor vehicle first registrations were recorded in Q3 2020 and 72.1 percent of them were passenger cars. Motor vehicle first registrations in Q3 2020 increased by 123.8 percent from 5,281 registered in the previous quarter. See **Table 19**.

Table 19: Motor Vehicle First Registrations by Type of Vehicle and Quarter

		Body Type									
Year/Quarter		Passenger Cars	Vans	Trucks	Buses	Motor Cycles	Tractors	Trailers	Tankers \ Horses	Others	Total
2016	Q1	7,667	1,121	527	444	54	121	419	41	57	10,451
	Q2	9,267	1,254	666	475	54	124	478	60	93	12,471
	Q3	9,497	1,015	706	578	42	154	527	37	78	12,634
	Q4	11,131	1,264	712	663	63	319	618	38	60	14,868
2017	Q1	8,114	940	623	478	27	148	441	48	57	10,876
	Q2	10,178	960	706	503	37	122	512	78	84	13,180
	Q3	10,997	849	808	566	58	164	548	60	89	14,139
	Q4	11,558	918	758	587	52	369	624	55	86	15,007
2018	Q1	9,658	876	743	484	42	187	478	38	77	12,583
	Q2	10,463	887	820	523	36	123	482	49	87	13,470
	Q3	10,818	1,108	763	494	29	132	654	82	78	14,158
	Q4	11,590	986	807	537	45	221	740	123	81	15,130
2019	Q1	9,953	1,273	820	480	47	124	519	66	72	13,354
	Q2	13,754	1,010	961	574	22	97	636	94	81	17,229
	Q3	13,935	1,338	1,070	589	47	152	711	141	98	18,081
	Q4	14,664	1,231	1,037	581	51	241	757	131	77	18,770
2020	Q1	7,006	1,311	716	309	32	164	618	90	80	10,326
	Q2	3,671	518	438	115	38	101	309	44	47	5,281
	Q3	8,521	987	821	228	64	159	819	120	99	11,818

Source: DRTS, Ministry of Transport and Communications

5.1.2 Motor Vehicle First Registrations by Vehicle Type

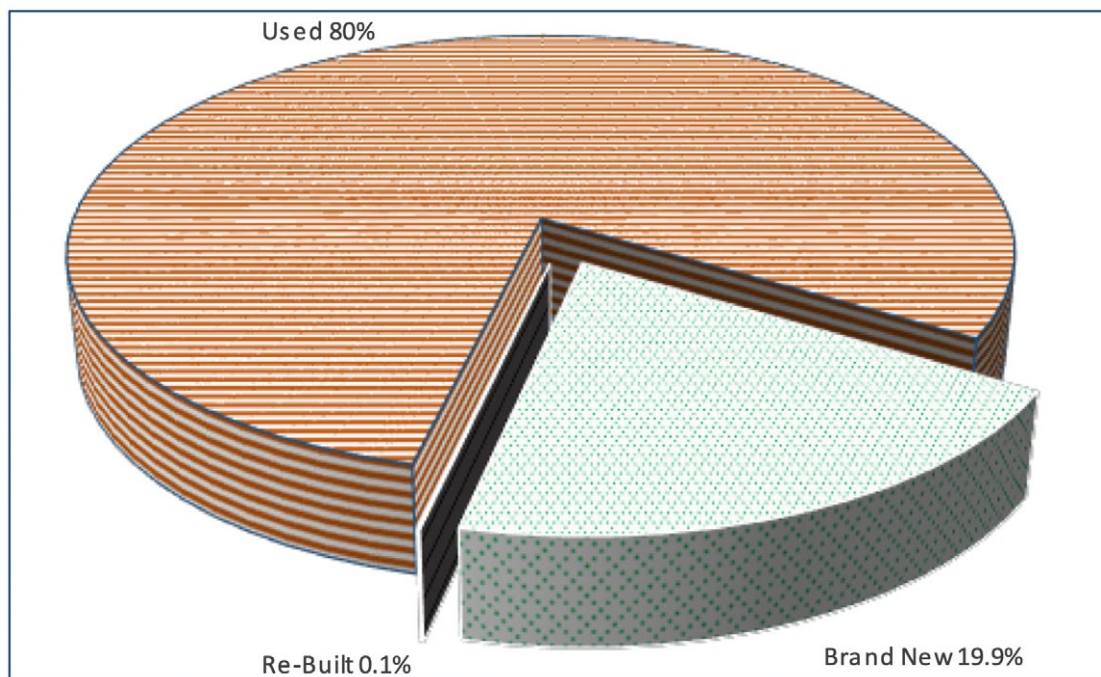
Out of the total first registrations recorded in Q3 2020, 80.1 percent were used vehicles. New and re-built vehicles made up 19.9 and 0.1 percent of the total respectively. Of all passenger cars which were registered for the first time, 96.2 percent of them were used vehicles. On the contrary 81.3 percent on newly registered vans were new vehicles. See **Table 20 & Figure 6**.

Table 20: Vehicle Type by Body Type, Q3 2020

	Body Type										Total	Q2 2020
	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Tankers/Horses	Others		
Used	7,888	185	718	170	18	6	44	372	46	14	9,461	4,011
Brand New	631	802	102	12	28	58	113	443	74	85	2,348	1,266
Re-Built	2	-	1	-	-	-	2	4	-	-	9	4
Total	8,521	987	821	182	46	64	159	819	120	99	11,818	5,281
<i>Percent of Total</i>												
Used	92.6	18.7	87.5	93.4	39.1	9.4	27.7	45.4	38.3	14.1	80.1	76.5
Brand New	7.4	81.3	12.4	6.6	60.9	90.6	71.1	54.1	61.7	85.9	19.9	23.4
Re-Built	0.0	0.0	0.1	0.0	0.0	0.0	1.3	0.5	0.0	0.0	0.1	0.1
Total	100	100	100	100	100	100	100	100	100	100	100	100
<i>Percent of Type of Vehicle</i>												
Used	83.4	2.0	7.6	1.8	0.2	0.1	0.5	3.9	0.5	0.1	100	
Brand New	26.9	34.2	4.3	0.5	1.2	2.5	4.8	18.9	3.2	3.6	100	
Re-Built	22.2	0.0	11.1	0.0	0.0	0.0	22.2	44.4	0.0	0.0	100	
Total	72.1	8.4	6.9	1.5	0.4	0.5	1.3	6.9	1.0	0.8	100	

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

Figure 6: Percentage Distribution of first registrations by vehicle type



Most of the vehicles registered this quarter (69.4 percent) were from Japan, followed by South Africa with 19.9 percent. Most of the vehicles from Japan were used, accounting for 99.6 percent of vehicles from Japan. On the other hand, most of the vehicles from South Africa were new, constituting 78.0 percent of vehicles from South Africa. Botswana origin vehicles accounted for only 5.2 percent of firstly registrations. See **Table 21**.

Table 21: First Registrations by Vehicle Type and Country, Q3 2020

COUNTRY	Vehicle Type			Total
	Used	Brand New	Rebuilt	
Australia	1	-	-	1
Botswana	302	304	6	612
Brazil	-	1	-	1
China	7	30	-	37
Germany	20	3	-	23
India	-	28	-	28
Japan	8,176	29	2	8,207
Korea	-	8	-	8
Lesotho	5	1	-	6
Malawi	2	-	-	2
Mexico	-	2	-	2
Mozambique	1	-	-	1
Namibia	50	7	-	57
Pakistan	6	75	-	81
Republic Of Ireland	1	-	-	1
Republic Of South Africa	516	1,830	1	2,347
Singapore	181	-	-	181
Slovakia	-	3	-	3
Swaziland	1	-	-	1
Sweden	2	-	-	2
Tanzania	2	-	-	2
Turkey	1	9	-	10
United Arab Emirates	2	-	-	2
United Kingdoms	182	15	-	197
United States Of America	1	2	-	3
Zambia	1	-	-	1
Zimbabwe	1	1	-	2
Total	9,461	2,348	9	11,818

Source: Department of Road Transport and Safety

5.1.3 Motor Vehicle First Registration by Registration Station

Gaborone recorded the highest number of first registrations with 58.8 percent. Francistown followed with 13.6 percent of total first registrations. Lobatse and Molepolole registered 7.5 and 3.7 percent respectively. Sowa Town had the least number of first registrations with just 1 vehicle. See **Table 22**.

Table 22: Motor Vehicle First Registrations by Station and Body Type, Q3 2020

Station	Body Type										Total
	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Tankers\ Horses	Others	
Bobonong	1	3	-	-	-	-	2	1	-	-	7
Charleshill	-	-	-	-	-	-	-	-	-	-	-
Francistown	1,190	144	116	23	8	-	15	105	3	1	1,605
Gaborone	5,344	495	411	111	28	21	38	388	84	30	6,950
Ghanzi	11	5	6	-	-	1	2	11	-	-	36
Gumare	4	-	-	-	-	-	1	-	-	-	5
Hukuntsi	-	-	-	-	-	-	-	-	-	-	-
Jwaneng	30	12	2	-	-	-	7	13	1	2	67
Kang	4	-	-	-	-	-	-	-	-	-	4
Kanye	17	-	1	1	-	-	5	6	1	-	31
Kasane	4	1	1	-	-	-	1	6	3	-	16
Letlhakane	32	2	2	-	1	1	3	3	-	-	44
Lobatse	647	7	98	19	2	1	19	67	18	5	883
Mahalapye	81	73	5	3	1	-	6	16	-	-	185
Masunga	-	-	-	-	-	-	2	1	-	-	3
Maun	195	80	15	4	3	2	3	27	2	-	331
Middlepits	-	-	-	-	-	-	-	-	-	-	-
Mochudi	52	-	19	1	1	38	28	39	2	54	234
Mogoditsane	-	-	-	-	-	-	-	-	-	-	-
Molepolole	275	2	108	11	1	-	5	28	2	-	432
Moshupa	-	-	-	-	-	-	-	-	-	-	-
Palapye	217	3	8	-	-	-	3	49	1	1	282
Rakops	-	-	-	-	-	-	-	-	-	-	-
Ramotswa	206	58	10	5	-	-	3	11	2	4	299
S/Phikwe	121	43	16	4	-	-	11	39	-	2	236
Serowe	80	57	2	-	1	-	4	2	1	-	147
Shakawe	1	-	1	-	-	-	-	1	-	-	3
Sowa	-	-	-	-	-	-	1	-	-	-	1
Tsabong	8	2	-	-	-	-	-	3	-	-	13
Tutume	1	-	-	-	-	-	-	3	-	-	4
Total	8,521	987	821	182	46	64	159	819	120	99	11,818

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

5.1.4 Motor Vehicle First Registrations by Make

During the quarter under review, Toyota registered 37.5 percent of total first registrations, proving to be the most popular make. Honda and Mazda followed with 10.7 and 10.3 percent respectively. Yamaha proved to be the favourite motor cycle, accounting for 64.1 percent of total motor cycles, See **Table 23**.

Table 23: Privately Owned Vehicles: First Registrations by Type and Make of Vehicle, Q3 2020

Make	Body Type										Total	Q2 2020
	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Tankers \ Horses	Others		
Audi	305	-	-	-	-	-	-	-	-	-	305	109
BMW	402	-	-	-	-	-	-	-	-	-	402	213
Chevro	12	1	-	-	-	-	-	-	-	-	13	5
Chrysler	2	-	-	-	-	-	-	-	-	-	2	1
Daewoo	-	-	-	-	-	-	-	-	-	-	-	-
Dodge	7	-	-	-	-	-	-	-	-	-	7	2
Ford	18	76	2	1	-	-	5	-	-	-	102	66
Hino	-	-	79	-	4	-	-	-	5	-	88	8
Home-made	-	-	-	-	-	-	-	330	-	-	330	124
Honda	1,268	-	-	-	-	10	-	-	-	-	1,278	510
Hyundai	23	-	2	2	-	-	-	-	-	-	27	15
Isuzu	4	53	18	1	1	-	-	-	-	1	78	69
Iveco	-	-	4	2	3	-	-	-	-	-	9	4
JCB	-	-	-	-	-	-	-	1	-	21	22	-
Jeep	41	-	-	-	-	-	-	-	-	-	41	29
Kia	15	1	4	-	-	-	-	-	-	-	20	16
Land Rover	49	2	-	-	-	-	-	-	-	-	51	23
Lexus	57	-	-	-	-	-	-	-	-	-	57	31
M/Benz	279	2	23	1	20	-	-	-	16	1	342	155
Mahindra	4	13	-	-	-	-	-	-	-	-	17	6
MAN	-	-	10	-	1	-	2	-	12	-	25	11
Massy Ferguson	-	-	-	-	-	-	89	-	-	-	89	66
Mazda	1,125	4	84	5	-	-	-	-	-	-	1,218	462
Mitsubishi	24	1	32	2	3	-	-	-	-	-	62	28
Nissan	366	141	136	47	1	-	-	-	-	-	691	339
Opel	3	-	-	-	-	-	-	-	-	-	3	4
Peugeot	2	-	-	-	-	-	-	-	-	-	2	-
Renault	4	1	2	-	-	-	-	-	2	-	9	7
Scania	-	-	26	-	4	-	-	-	55	-	85	34
Subaru	23	1	-	-	-	-	-	-	-	-	24	7
Tata	-	-	20	-	-	-	-	-	-	-	20	7
Toyota	3,308	675	309	119	4	-	-	-	-	21	4,436	2,064
VW	1,044	11	-	2	1	-	-	-	-	-	1,058	439
Volvo	79	-	32	-	2	-	-	-	9	1	123	68
Yamaha	-	-	-	-	-	41	-	-	-	-	41	-
Other	57	5	38	-	2	13	63	488	21	54	741	359
Total	8,521	987	821	182	46	64	159	819	120	99	11,818	5,281

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

5.1.5 Motor Vehicle First Registrations by Month

During this quarter, 38.3 percent of vehicles were registered during the month of September. The months of July and August constituted 32.8 percent and 28.9 percent of the first registrations respectively. See **Table 24** and **Figure 5**.

Table 24: Motor Vehicle First Registrations by Month and Body Type, 2018 - Q3 2020

Year/	Month	Body Type										Total
		Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Tanker/Horses	Others	
2018	January	2,930	209	199	138	4	10	78	144	14	17	3,743
	February	3,086	264	237	133	12	17	61	154	14	37	4,015
	March	3,642	403	307	178	19	15	48	180	10	23	4,825
	April	3,240	336	276	159	13	13	33	140	10	28	4,248
	May	3,560	292	277	160	18	8	36	156	20	33	4,560
	June	3,663	259	267	160	13	15	54	186	19	26	4,662
	July	3,453	363	220	139	6	5	26	198	24	21	4,455
	August	3,844	403	297	175	16	13	57	259	26	28	5,118
	September	3,521	342	246	141	17	11	49	197	32	29	4,585
	October	3,408	377	279	160	12	21	63	224	31	30	4,605
	November	3,837	345	274	158	17	12	96	251	56	33	5,079
	December	4,345	264	254	163	27	12	62	265	36	18	5,446
2019	January	3,152	305	268	150	11	11	65	130	25	33	4,150
	February	3,197	431	273	164	10	10	29	170	21	18	4,323
	March	3,604	537	279	129	16	26	32	219	20	19	4,881
	April	3,764	375	290	139	16		23	196	17	31	4,851
	May	5,208	328	359	194	11	9	42	204	37	23	6,415
	June	4,782	307	312	197	17	4	32	236	40	27	5,954
	July	4,899	434	372	179	21	22	45	251	42	21	6,286
	August	4,715	438	406	191	19	13	51	231	53	34	6,151
	September	4,321	466	292	151	28	12	56	229	46	43	5,644
	October	4,344	348	328	176	12	15	59	205	32	24	5,543
	November	4,339	405	351	186	16	20	77	217	43	26	5,680
	December	5,981	478	358	165	26	16	105	335	56	27	7,547
2020	January	3,037	399	249	117	11	4	66	171	36	17	4,107
	February	1,578	421	198	58	15	9	50	218	18	28	2,593
	March	2,391	491	269	91	17	19	48	229	36	35	3,626
	April	353	48	33	13	3	1	4	29	1	3	488
	May	703	109	119	22	6	1	16	58	12	8	1,054
	June	2,615	361	286	62	9	36	81	222	31	36	3,739
	July	2,755	346	294	74	13	19	54	252	50	19	3,876
	August	2,454	321	215	40	19	22	47	220	40	39	3,417
	September	3,312	320	312	68	14	23	58	347	30	41	4,525

Source: Department of Road Transport and Safety, Ministry of Transport and Communications

5.2 Motor Vehicle License Renewals

5.2.1 Motor Vehicle License Renewals by Quarter & Body Type

In Q3 2020, a total of 149,751 vehicle licenses were renewed, which was a 43.0 percent increase compared to the previous quarter. Trailers registered the highest increase of renewals with 60.3 percent compared to the previous quarter. Buses and Tankers & Horses recorded an increase of 59.0 and 55.2 percent respectively. See **Table 25**.

Table 25: Motor Vehicle Licence Renewals by Body Type, Q1 2017 - Q3 2020

Year	Quarter	Body Type									Total
		Passenger Cars	Vans	Trucks	Buses	Motor Cycles	Tractors	Trailers	Tankers/Horses	Others	
2017	Q1	59,070	22,724	6,093	3,927	371	1,114	4,393	573	556	98,821
	Q2	69,114	24,809	6,683	4,299	374	1,053	5,004	691	515	112,542
	Q3	75,727	25,645	7,271	4,657	422	1,595	5,713	645	611	122,286
	Q4	80,987	26,155	6,908	4,850	396	2,204	5,906	599	540	128,545
2018	Q1	63,889	22,670	6,414	4,162	335	1,079	4,562	567	567	104,245
	Q2	74,332	24,406	7,284	4,359	354	1,055	5,043	714	562	118,109
	Q3	80,709	25,905	7,515	4,912	396	1,497	5,903	761	528	128,126
	Q4	86,523	26,297	7,483	5,008	401	2,088	6,312	700	477	135,289
2019	Q1	67,221	22,663	6,969	4,149	360	1,068	4,775	646	542	108,393
	Q2	82,712	25,005	7,903	4,809	321	1,087	5,797	770	568	128,972
	Q3	88,190	26,197	8,269	5,248	399	1,479	6,198	825	543	137,348
	Q4	95,620	27,083	8,081	5,251	399	2,143	6,545	801	527	146,450
2020	Q1	70,194	23,831	7,426	4,328	368	1,075	5,106	693	552	113,573
	Q2	66,794	21,137	6,798	3,381	313	960	4,316	631	385	104,715
	Q3	96,132	28,426	9,450	5,376	455	1,401	6,918	979	614	149,751
<i>Quarter-to-Quarter Change (Percentage)</i>											
2017	Q1	(22.1)	(15.0)	(9.9)	(19.0)	(16.3)	(50.3)	(22.4)	(0.7)	18.6	(20.0)
	Q2	17.0	9.2	9.7	9.5	0.8	(5.5)	13.9	20.6	(7.4)	13.9
	Q3	9.6	3.4	8.8	8.3	12.8	51.5	14.2	(6.7)	18.6	8.7
	Q4	6.9	2.0	(5.0)	4.1	(6.2)	38.2	3.4	(7.1)	(11.6)	5.1
2018	Q1	(21.1)	(13.3)	(7.2)	(14.2)	(15.4)	(51.0)	(22.8)	(5.3)	5.0	(18.9)
	Q2	16.3	7.7	13.6	4.7	5.7	(2.2)	10.5	25.9	(0.9)	13.3
	Q3	8.6	6.1	3.2	12.7	11.9	41.9	17.1	6.6	(6.0)	8.5
	Q4	7.2	1.5	(0.4)	2.0	1.3	39.5	6.9	(8.0)	(9.7)	5.6
2019	Q1	(22.3)	(13.8)	(6.9)	(17.2)	(10.2)	(48.9)	(24.4)	(7.7)	13.6	(19.9)
	Q2	23.0	10.3	13.4	15.9	(10.8)	1.8	21.4	19.2	4.8	19.0
	Q3	6.6	4.8	4.6	9.1	24.3	36.1	6.9	7.1	(4.4)	6.5
	Q4	8.4	3.4	(2.3)	0.1	-	44.9	5.6	(2.9)	(2.9)	6.6
2020	Q1	(26.6)	(12.0)	(8.1)	(17.6)	(7.8)	(49.8)	(22.0)	(13.5)	4.7	(22.4)
	Q2	(4.8)	(11.3)	(8.5)	(21.9)	(14.9)	(10.7)	(15.5)	(8.9)	(30.3)	(7.8)
	Q3	43.9	34.5	39.0	59.0	45.4	45.9	60.3	55.2	59.5	43.0

Source: Department of Road Transport and Safety, Ministry of Transport & Communications

5.2.2 Motor Vehicle License Renewals by Month

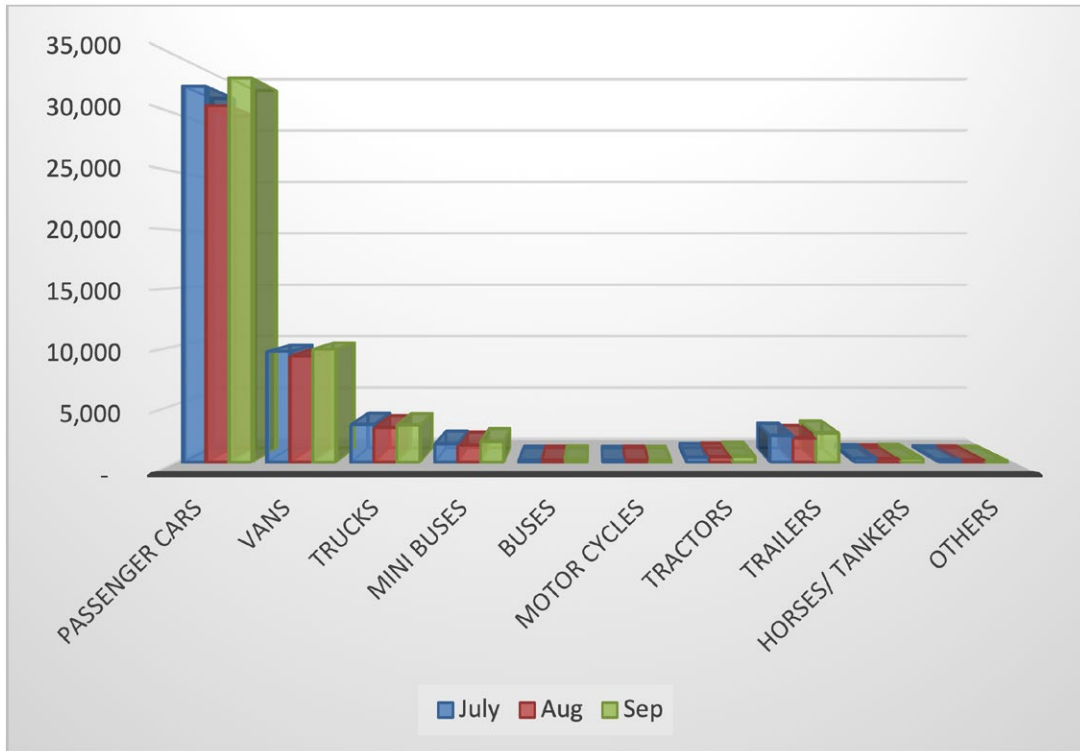
Most of license renewals were done in the month of September, accounting for 34.6 percent of all renewals. The months of July and August recorded 33.6 and 31.9 percent respectively. See **Table 26** and **Figure 7**.

Table 26: Motor Vehicle Renewals by Month and Body Type, 2018 - Q3 2020

Year/Quarter	Body Type										Total	
	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor Cycles	Tractors	Trailers	Horses/Tankers	Others		
2018	Jan	19,206	6,823	1,970	1,142	108	98	463	1,400	150	169	31,529
	Feb	20,214	7,201	2,045	1,168	116	122	308	1,408	201	206	32,989
	Mar	24,469	8,646	2,399	1,462	166	115	308	1,754	216	192	39,727
	Apr	21,592	7,411	2,246	1,154	133	112	275	1,494	207	177	34,801
	May	27,253	8,705	2,664	1,457	150	130	392	1,815	254	206	43,026
	Jun	25,487	8,290	2,374	1,300	165	112	388	1,734	253	179	40,282
	Jul	25,676	8,334	2,382	1,378	150	134	370	1,937	248	170	40,779
	Aug	28,247	8,992	2,765	1,573	168	141	533	2,031	263	197	44,910
	Sep	26,786	8,579	2,368	1,489	154	121	594	1,935	250	161	42,437
	Oct	25,971	8,507	2,446	1,453	124	155	700	1,923	255	153	41,687
	Nov	30,973	9,154	2,689	1,451	222	138	714	2,175	274	211	48,001
	Dec	29,579	8,636	2,348	1,562	196	108	674	2,214	171	113	45,601
2019	Jan	20,588	6,788	2,135	1,207	103	99	452	1,401	197	173	33,143
	Feb	22,511	7,712	2,330	1,319	132	117	319	1,630	219	182	36,471
	Mar	24,122	8,163	2,474	1,240	148	144	297	1,744	230	187	38,749
	Apr	26,929	8,444	2,642	1,459	189	101	344	2,006	230	204	42,548
	May	29,780	8,812	2,781	1,525	150	132	383	1,957	268	192	45,980
	Jun	26,003	7,749	2,480	1,335	151	88	360	1,834	272	172	40,444
	July	31,196	9,263	2,945	1,650	164	138	464	2,230	305	198	48,553
	Aug	30,105	8,888	2,910	1,633	195	127	527	2,101	285	190	46,961
	Sep	26,889	8,046	2,414	1,438	168	134	488	1,867	235	155	41,834
	Oct	27,983	8,380	2,641	1,510	122	115	601	1,912	266	173	43,703
	Nov	31,329	8,754	2,589	1,499	179	124	700	2,047	276	183	47,680
	Dec	36,308	9,949	2,851	1,716	225	160	842	2,586	259	171	55,067
2020	Jan	19,478	6,414	2,018	1,157	113	107	391	1,387	195	131	31,391
	Feb	24,841	8,616	2,608	1,335	147	129	351	1,857	246	212	40,342
	Mar	25,875	8,801	2,800	1,414	162	132	333	1,862	252	209	41,840
	Apr	8,543	3,008	893	340	22	42	95	604	70	29	13,646
	May	19,300	6,044	1,844	775	57	67	221	1,117	199	98	29,722
	Jun	38,951	12,085	4,061	1,967	220	204	644	2,695	362	258	61,447
	July	32,363	9,541	3,248	1,581	158	143	419	2,299	326	218	50,296
	Aug	30,690	9,145	3,001	1,479	162	162	454	2,101	304	210	47,708
	Sep	33,079	9,740	3,201	1,794	202	150	528	2,518	349	186	51,747

Source: Department of Road Transport and Safety, Ministry of Transport & Communications

Figure 7: First Registrations by Month and Vehicle Type



5.2.3 Motor Vehicle License Renewals by Make

In Q3 2020, 46.2 percent of motor vehicle license renewals were for Toyota motor vehicles. These were followed by those of Mazda and Nissan at 7.5 and 7.0 percent respectively. Honda accounted for 6.7 percent of total license renewals. Massey Ferguson was the most renewed tractor license with 52.5 percent. Ford and Mahindra tractors accounted for 12.3 and 0.4 percent of total tractor license renewals. See **Tables 27**.

Table 27: Motor Vehicle Renewals by Make and Body Type, Q3 2020

Make	Body Type										Total	
	Passenger Cars	Vans	Trucks	Mini Buses	Buses	Motor cycles	Tractors	Trailers	Tankers/Horses	Others		
Audi	2,264	-	-	-	-	-	-	-	-	-	-	2,264
BMW	4,967	1	-	-	-	23	-	-	-	-	-	4,991
Chevro	533	252	-	-	-	-	-	-	-	-	-	785
Chrysler	85	-	-	1	-	-	-	-	-	-	-	86
Daewoo	31	-	-	-	-	-	-	-	-	-	-	31
Dodge	126	5	3	-	-	-	-	-	-	-	-	134
Ford	916	2,142	10	12	1	-	173	-	1	1	-	3,256
Hino	-	-	532	-	26	-	1	-	13	-	-	572
Home-made	-	-	1	-	-	-	-	2,121	2	-	-	2,124
Honda	9,933	2	4	1	-	85	-	-	-	-	-	10,025
Hyundai	796	59	74	15	-	-	-	1	-	-	-	945
Isuzu	67	2,706	197	18	16	-	-	-	9	7	-	3,020
Iveco	-	2	29	28	24	-	-	-	4	2	-	89
JCB	-	-	-	-	-	-	-	-	-	-	175	175
Jeep	718	3	-	-	-	-	-	-	-	-	-	721
Kia	571	52	92	4	-	-	-	-	-	-	-	719
Land Rover	769	330	1	1	-	-	-	-	-	-	2	1,103
Lexus	383	-	-	-	-	-	-	-	-	-	-	383
Mahindra	18	117	8	-	-	-	5	-	-	-	-	148
MAN	-	1	115	-	8	-	5	-	87	1	-	217
Massey Ferguson	-	-	-	-	-	-	735	-	-	-	-	735
Mazda	8,987	1,229	631	383	4	-	-	-	-	-	-	11,234
M/Benz	3,758	57	325	101	178	-	4	-	88	14	-	4,525
Mitsubishi	1,305	224	237	49	30	-	-	-	1	3	-	1,849
Nissan	4,179	3,940	1,714	632	29	-	2	-	35	8	-	10,539
Opel	341	258	-	1	-	-	-	-	-	-	-	600
Peugeot	147	15	-	12	-	-	-	-	-	-	-	174
Renault	109	10	6	1	-	-	-	-	3	-	-	129
Scania	-	-	169	1	73	-	3	1	358	2	-	607
Subaru	455	1	-	-	-	-	-	-	-	-	-	456
Tata	5	33	166	1	29	-	-	-	3	4	-	241
Toyota	44,849	16,256	4,547	3,488	56	-	-	-	10	39	-	69,245
Volvo	1,007	-	161	-	19	-	3	-	172	13	-	1,375
VW	8,200	254	5	91	18	-	-	-	1	-	-	8,569
Yamaha	-	-	-	-	-	180	-	-	-	-	-	180
Other	613	477	423	14	11	167	470	4,795	192	343	-	7,505
Total	96,132	28,426	9,450	4,854	522	455	1,401	6,918	979	614	-	149,751

Source: Department of Road Transport and Safety, Ministry of Transport and Communications



TRANSPORT & INFRASTRUCTURE
STATS BRIEF Quarter 3, 2020

